

March 26, 2025

To whom it may concern:

Computer Engineering & Consulting Ltd.  
Representative: Takashi Himeno  
Representative Director & President  
(Code No. 9692 TSE Prime)  
Contact: Masakuni Maruyama  
General Manager, Corporate Strategy Office  
Tel. +81-(0)3-5789-2442

(Correction) Notice regarding Partial Correction to Financial Results Presentation

Please be advised that corrections have been made to the documents titled "Financial Results Briefing, Fiscal Year Ended January 31, 2025 (Supplementary Materials)," and "VISION 2030 and Medium-term Management Plan 2025-2028," which were previously disclosed on March 13, 2025. The details of these corrections are follows. Please note that there are no corrections to the figures in the disclosed "Summary of Consolidated Financial Results for the Fiscal Year Ended January 31, 2025 [Japanese GAAP]." The revised documents have been uploaded to the Company's website.

1. Reason for correction

Incorrect information was identified in the "Financial Results Briefing, Fiscal Year Ended January 31, 2025 (Supplementary Materials) " and the "VISION 2030 and Medium-term Management Plan 2025-2028" documents, both disclosed on March 13, 2025. The following corrections have been made. Specifically, the corrections to the segment targets for the fiscal year ending January 31, 2028, in both documents, are due to an incomplete reclassification of segment changes within the Company and certain consolidated subsidiaries.

- (1) Financial Results Briefing, Fiscal Year Ended January 31, 2025 (Supplementary Materials)  
(1) page 3, (2) page 4, (3) page 29, (4) page 30
- (2) VISION 2030 and Medium-term Management Plan 2025-2028  
(1) page 12, (2) page 13

2. Correction details

Please refer to the following pages. Corrections are circled by red squares with dotted lines.

(1) Financial Results Briefing, Fiscal Year Ended January 31, 2025 (Supplementary Materials)

Before correction: page 3

Business results

Business results for the fiscal year ended January 31, 2025

- Solid performance in core businesses and upswing in focus businesses thanks to growing DX demand
- Net sales, operating income, and ordinary income reached record highs despite higher costs from investment in growth

(Million yen)

	FY ended January 2024	FY ended January 2025	YoY	
			Amount	%
Net sales	53,124	56,208	+3,084	+5.8 %
Gross profit	14,096	15,344	+1,248	+8.9 %
Gross profit margin	26.5%	27.3%	—	+0.8 pt
Operating income	6,361	6,696	+335	+5.3 %
Operating profit margin	12.0%	11.9%	—	(0.1) pt
Ordinary income	6,409	6,807	+398	+6.2%
Ordinary profit margin	12.1%	12.1%	—	—
Net income attributable to owners of parent	4,541	4,040	(501)	(11.0) %
Margin on net income attributable to owners of parent	8.5%	7.2%	—	(1.3) pt

© Computer Engineering & Consulting Ltd. All rights reserved.

3

© Computer Engineering & Consulting Ltd. All rights reserved.

3

After correction

Business results

Business results for the fiscal year ended January 31, 2025

- Solid performance in core businesses and upswing in focus businesses thanks to growing DX demand
- Net sales, operating income, and ordinary income reached record highs despite higher costs from investment in growth

(Million yen)

	FY ended January 2024	FY ended January 2025	YoY	
			Amount	%
Net sales	53,124	56,208	+3,084	+5.8 %
Gross profit	14,096	15,344	+1,248	+8.9 %
Gross profit margin	26.5%	27.3%	—	+0.8 pt
Operating income	6,361	6,696	+334	+5.3 %
Operating profit margin	12.0%	11.9%	—	(0.1) pt
Ordinary income	6,409	6,807	+397	+6.2%
Ordinary profit margin	12.1%	12.1%	—	—
Net income attributable to owners of parent	4,541	4,040	(501)	(11.0) %
Margin on net income attributable to owners of parent	8.5%	7.2%	—	(1.3) pt

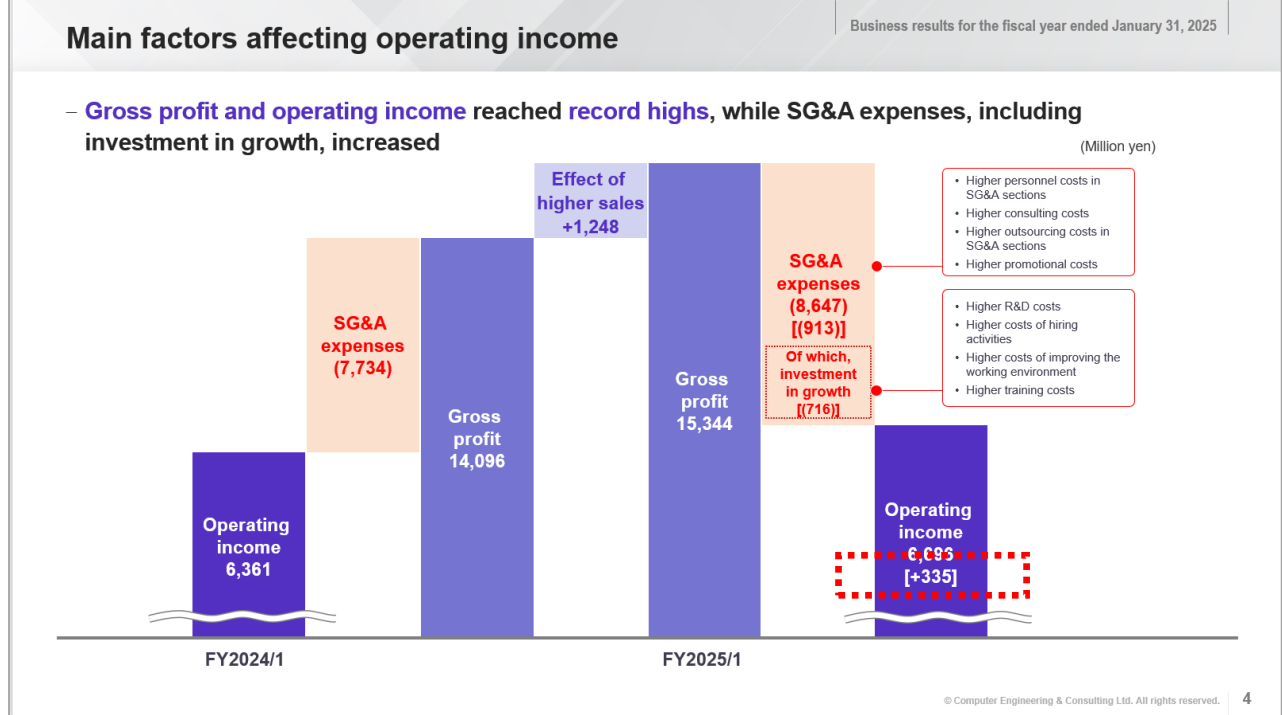
© Computer Engineering & Consultation Ltd. All rights reserved.

3

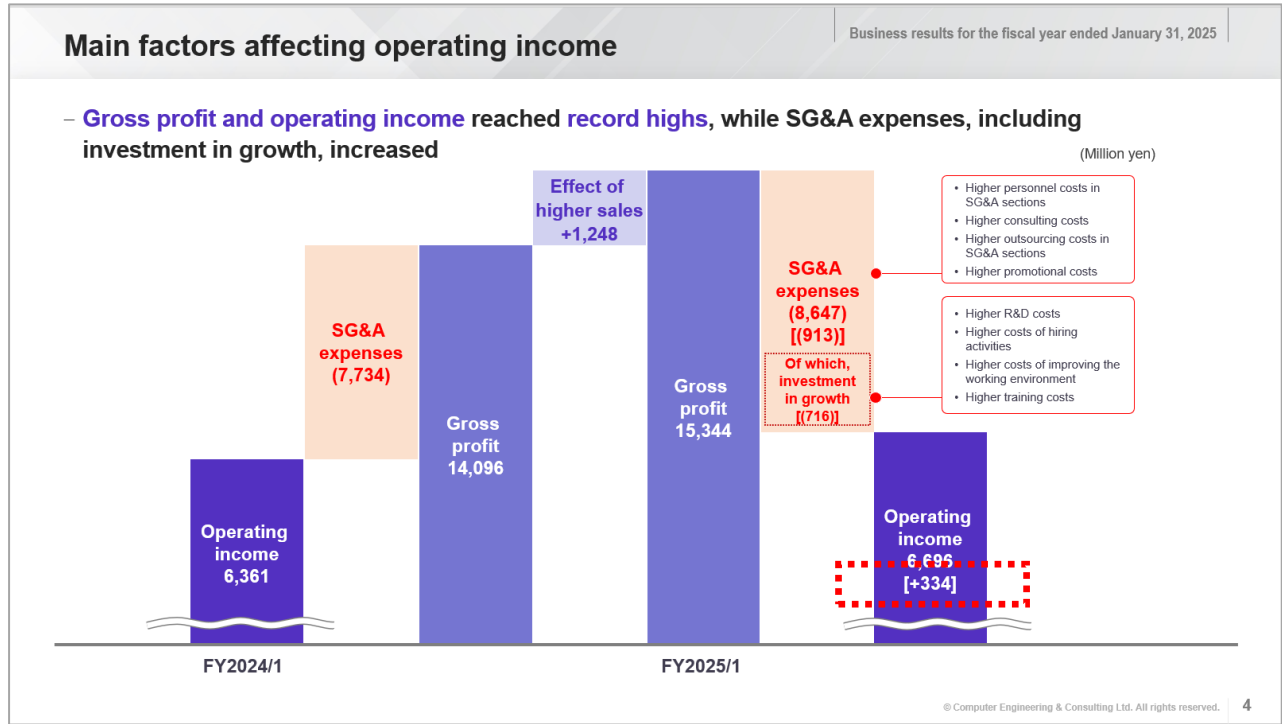
© Computer Engineering & Consulting Ltd. All rights reserved.

3

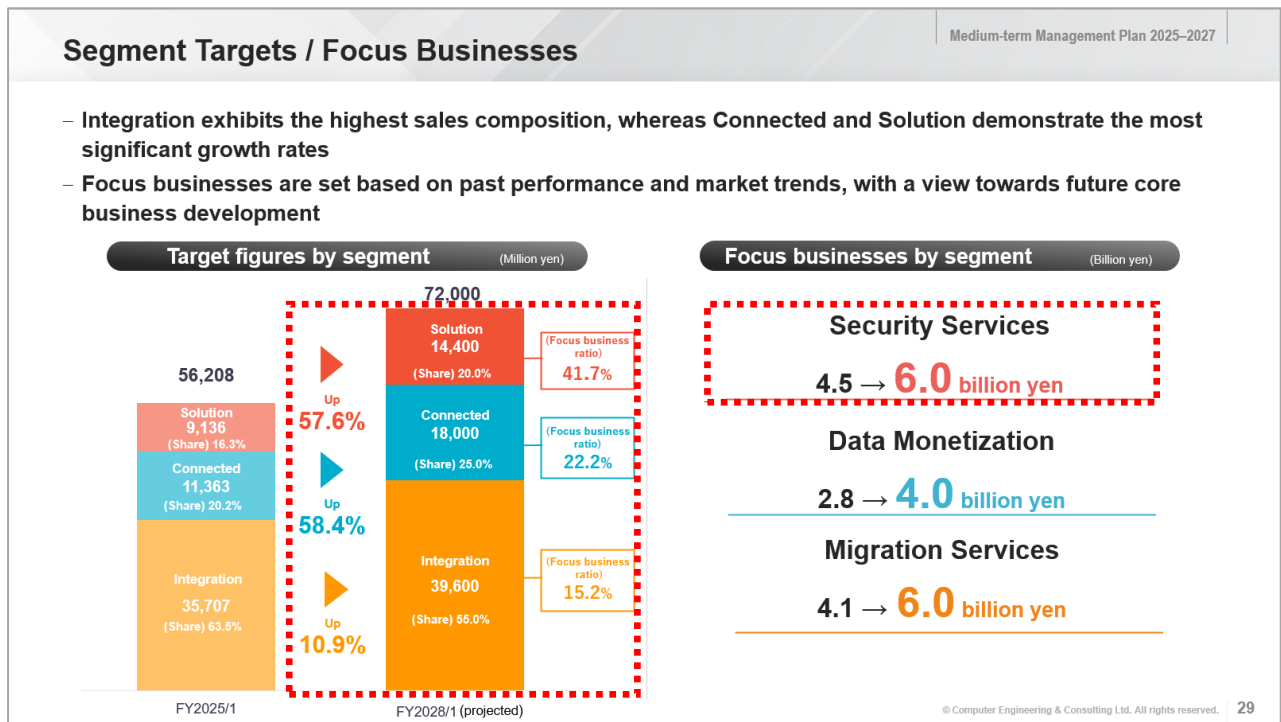
Before correction: page 4



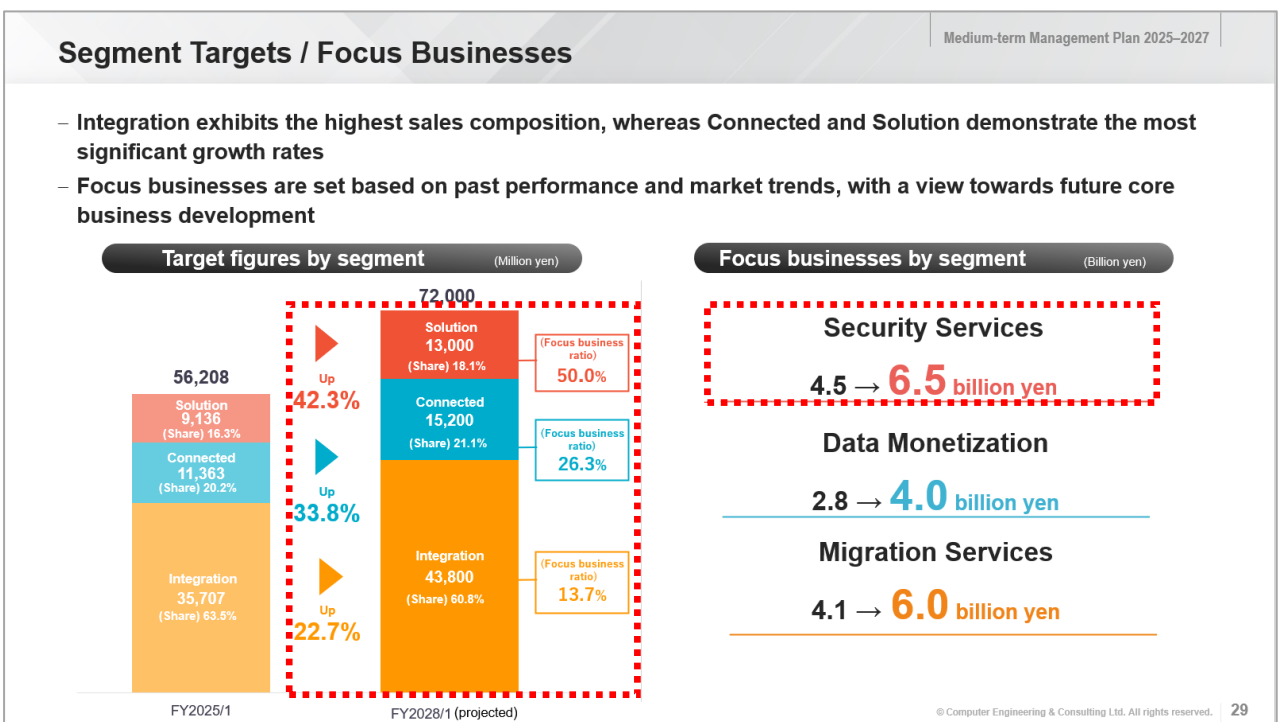
After correction

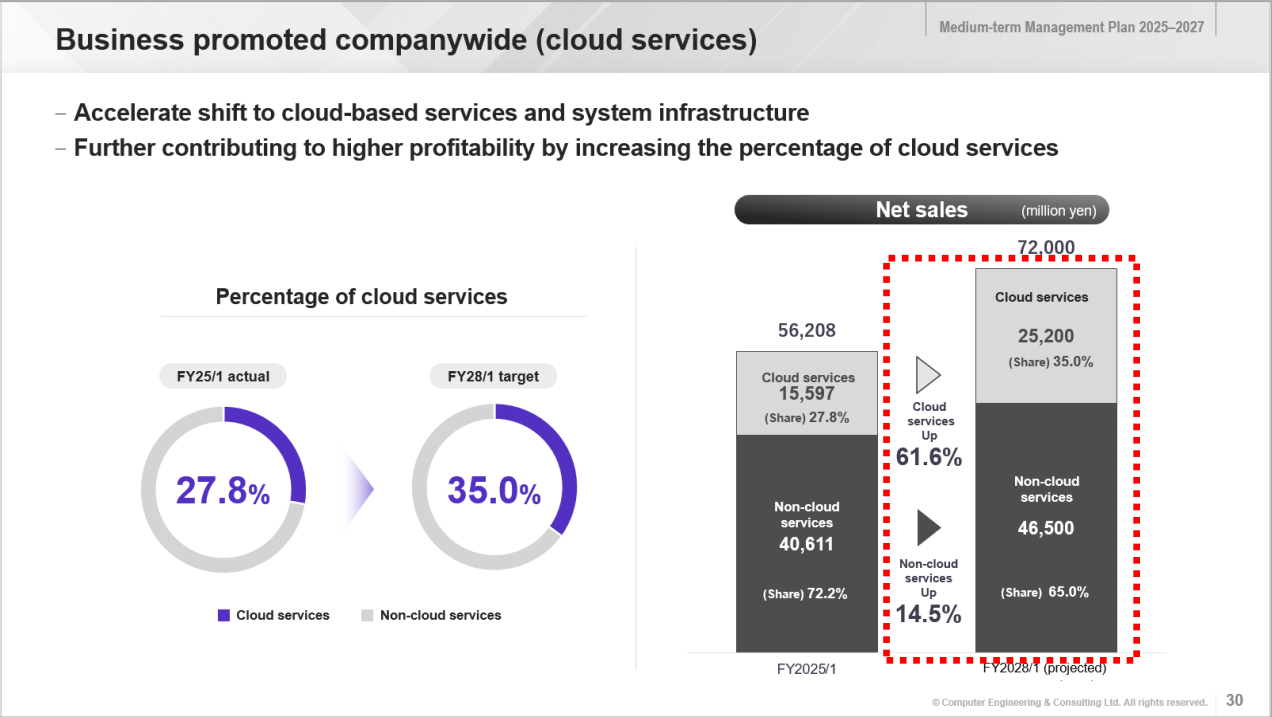


Before correction: page 29



After correction





(2) VISION 2030 and Medium-term Management Plan 2025- 2027

Before correction: page 12

