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September 11, 2025

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Notice Concerning Differences Between FY2026/1 2Q (First Half) Consolidated Financial Results Forecasts and Actual Results and Revisions to Full-year Financial Results Forecasts (Upward Revisions)

Please note that the actual financial results announced today differ from the consolidated financial results forecasts for the second quarter (First Half) of the fiscal year ending January 31, 2026, announced March 11, 2025. Additionally, full-year consolidated financial results forecasts have been revised as shown below.

1. Differences between consolidated financial results forecasts for FY2026/1 2Q (February 1, 2025–July 31, 2025) and actual results

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	29,300	3,270	3,280	2,220	69.21
Second quarter actual results (B)	30,843	3,451	3,516	2,384	75.50
Change (B–A)	1,543	181	236	164	—
Change (%)	5.3%	5.5%	7.2%	7.4%	—
(Reference) Results in same period last year (FY2025/1 2Q)	27,570	3,250	3,268	2,213	65.99

2. Revisions to full-year consolidated financial results forecasts for FY2026/1 (February 1, 2025–January 31, 2026)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	60,500	6,780	6,820	4,900	152.76
Revised forecast (B)	62,000	6,900	6,960	5,000	160.20
Change (B–A)	1,500	120	140	100	—
Change (%)	2.5%	1.8%	2.1%	2.0%	—
(Reference) Results in same period last year (FY2025/1)	56,208	6,696	6,807	4,040	122.39

3. Reasons for these differences and revisions

ICT investments driven by digital transformation (DX) promotion have remained robust, chiefly among our major customers in the automotive industry and government agencies / local governments, and large-scale orders to government agencies including network equipment (with orders received in the interim consolidated fiscal period rising 47.6% from the same period last year) led to results that exceeded previous forecasts.

On the other hand, regarding the full-year consolidated performance forecast, although the impact of changes such as US tariff policies and monetary policies on our client companies' businesses remains uncertain, we are revising upward the forecast based on the fact that the second-quarter consolidated results exceeded expectations.

Forecasts of business results and other forward-looking statements in this document are based on information available to the Company at the time of their preparation and certain assumptions judged to be reasonable. They should not be interpreted as guarantees that the Company will achieve the results forecast. Actual results may vary significantly from forecasts for various reasons.