



# **Fiscal Year Ended January 31, 2026 Financial Results Briefing**

---

**Computer Engineering & Consulting Ltd. | 9692 |**

# Introduction: AI-driven changes

## Market overview

Corporate IT investment priorities are shifting significantly toward **AI adoption**  
Budget allocation is shifting from maintaining existing systems to AI-driven business transformation

## AI's impact on the IT industry

### Growth Leverage (key opportunities)

- **Maximizing the value of human resources**  
Shifting resources to specialized areas by improving efficiency of routine tasks
- **Productivity gains**  
Accelerating delivery through automation of development and operations
- **New business creation**  
Expanding into new revenue domains (e.g., AI implementation consulting)

### Key Challenges (risks)

- **Changing demand for system development**  
Decrease in traditional, simple development and coding projects
- **Security risks**  
Need to establish advanced data protection and governance frameworks
- **Engineer reskilling**  
Reskilling engineers into AI-native, next-generation talent

## Business environment understanding and future direction

Although there is a risk of existing operations being replaced, this enables the creation of **new business opportunities** and improvements in efficiency and labor savings.

Also, by incorporating AI into our in-house products, we will aim to further expand our business domains

### [New Business Domains Emerging from AI Boom]

- Building environments and preparing data for AI utilization
- Preventing inclusion of personal and confidential information
- Checking and verifying AI-generated outputs
- Security measures for environments, data, and outputs

## Our policy

**Working with AI, Not Against It**

# Agenda

## Contents

- 1 Business results for the fiscal year ended January 31, 2026**

---
- 2 Progress on the Medium-term Management Plan**

---
- 3 Forecasts for the fiscal year ending January 31, 2027**

---
- 4 Appendix**

---

# Highlights of financial results for the fiscal year ended January 31, 2026

## Summary of performance for fiscal year ended January 31, 2026

- Securing large-scale government and public-sector projects and growth in security services made major contributions to results
- Sales grew 17.2% and operating income 9.6% year-on-year, **setting new records**
- **Orders received (+28.4%)** and **order backlog (+42.0%)** both reached **record highs** year-on-year

## Performance outlook for the fiscal year ending January 31, 2027

- **Sales and profit are projected to grow** alongside efforts to achieve the Medium-term Management Plan targets
- Ongoing investments are planned, targeting medium- to long-term growth

## Shareholder returns

- For FY January 2026, **completed the repurchase and retirement of up to 2 billion yen of treasury stock**
- The year-end dividend for FY January 2026 **will be increased by 5 yen from the initial forecast to 40 yen, bringing the total annual dividend to 70 yen**
- For FY January 2027, **an annual dividend of 80 yen is planned, and share repurchases are scheduled during the fiscal year**

1

# **Business results for the fiscal year ended January 31, 2026**

- Growing sales of purchased products for large-scale projects drove all indicators to record highs, despite a temporary decrease in profit margins.

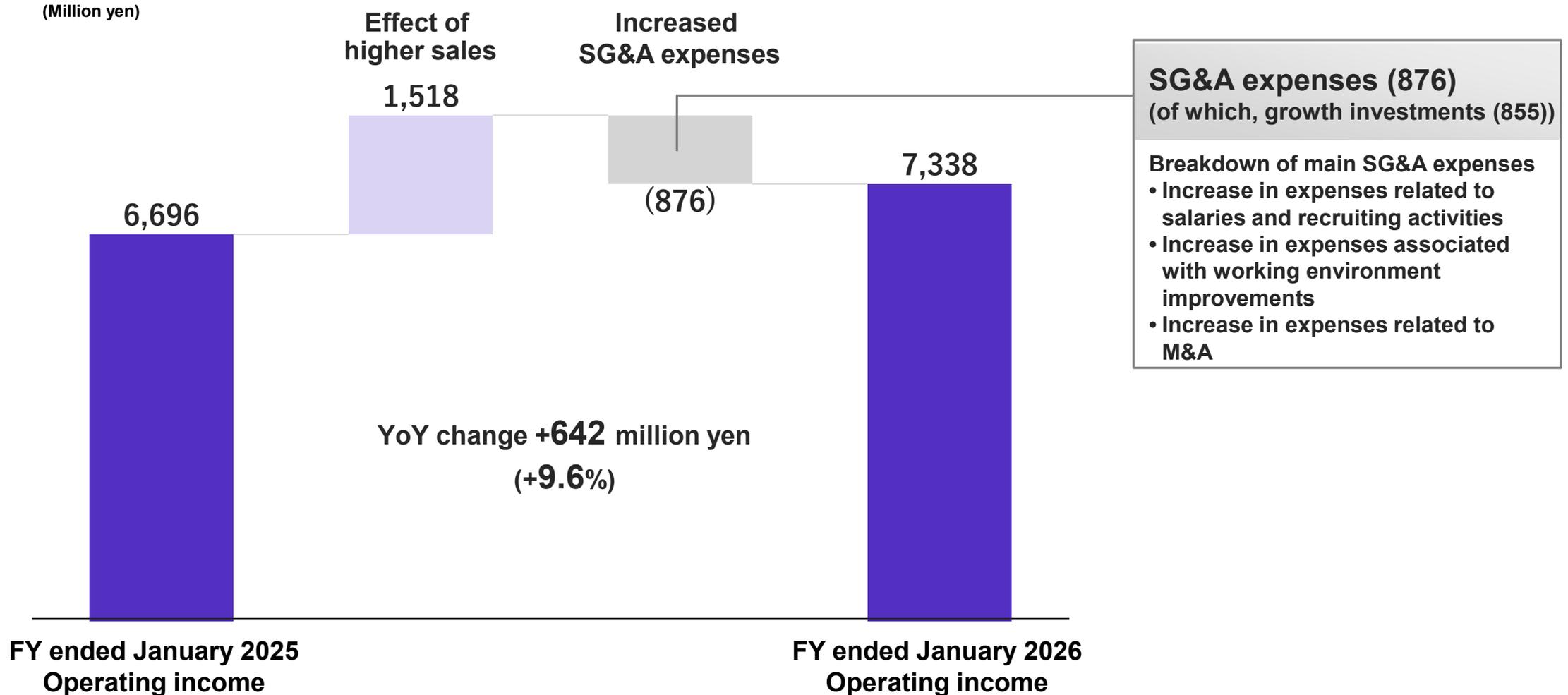
(Million yen)

	FY ended January 2025	FY ended January 2026	YoY	
			Amount	%
Net sales	56,208	 65,882	+9,674	+17.2%
Gross profit/ margin	15,344/27.3%	 16,863/25.6%	+1,518/(1.7) pt	+9.9%
Operating income/ margin	6,696/11.9%	 7,338/11.1%	+642/(0.8) pt	+9.6%
Ordinary income/ margin	6,807/12.1%	 7,435/11.3%	+628/(0.8) pt	+9.2%
Net income attributable to owners of parent / margin	4,040/7.2%	 5,201/7.9%	+1,161/+0.7 pt	+28.8%
Orders received	56,617	 72,671	+16,053	+28.4%
Order backlog	16,163	 22,952	+6,788	+42.0%

 : Record high

# Main factors affecting operating income

- Operating income grew by 9.6% year-on-year due to sharp sales growth, despite higher selling, general, and administrative expenses related to growth investments.



# Performance by business segment

Business results for the fiscal year ended  
January 31, 2026

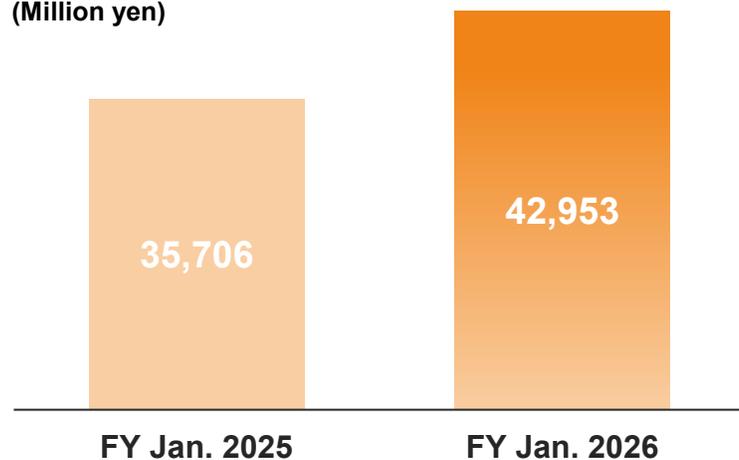
(Million yen)

	FY ended January 2025		FY ended January 2026		YoY	
	Net sales	Segment income/profit margin	Net sales	Segment income/profit margin	Net sales [%]	Segment income [%]
Integration	35,706	7,595 21.3%	<b>42,953</b>	<b>8,786</b> 20.5%	<b>+7,247</b> [+20.3%]	<b>+1,191</b> [+15.7%]
Connected	11,418	2,078 18.2%	<b>11,837</b>	<b>2,284</b> 19.3%	<b>+419</b> [+3.7%]	<b>+206</b> [+9.9%]
Solution	9,083	1,817 20.0%	<b>11,091</b>	<b>1,939</b> 17.5%	<b>+2,007</b> [+22.1%]	<b>+121</b> [+6.7%]
Companywide expenses*	—	(4,794)	—	<b>(5,671)</b>	—	<b>(877)</b>
<b>Total</b>	<b>56,208</b>	<b>6,696</b> 11.9%	<b>65,882</b>	<b>7,338</b> 11.1%	<b>+9,674</b> [+17.2%]	<b>+642</b> [+9.6%]

\* Companywide expenses are SG&A expenses for the entire company, excluding costs primarily related to sales activities.

## Net sales

(Million yen)



+ : increase ± : stable - : decrease

## Net sales

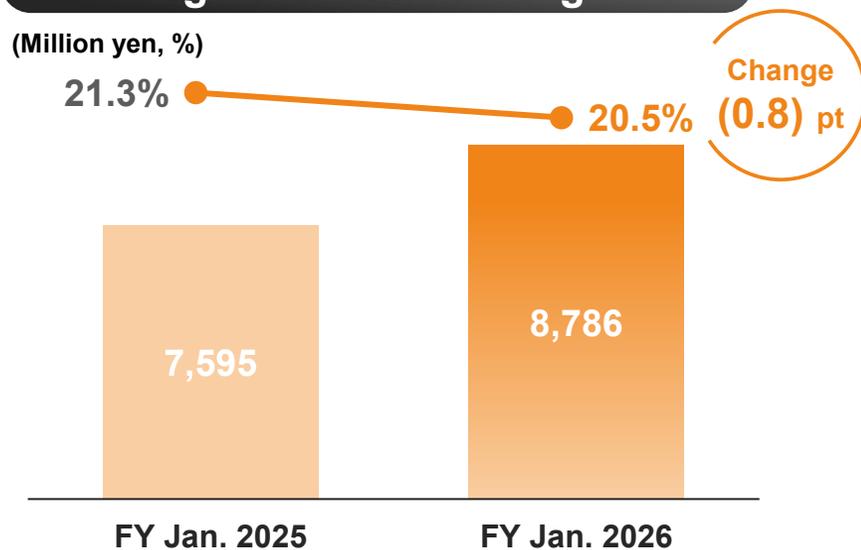
YoY change + **7,247** million yen + **20.3** %

### Focus

- (±) **Migration Services** demonstrated slow growth amid intensifying competition within the maturing market.
- (+) In Microsoft Services, Azure projects increased driven by growing AI-related demand.
- (+) In System and Infrastructure Development business, system development of automotive backbone systems expanded, while infrastructure development was driven by large government projects.

## Segment income/margin

(Million yen, %)



## Segment income

YoY change + **1,191** million yen + **15.7** %

- (+) Income grew with higher sales.
- (-) Profitability declined due to an increase in the proportion of sales of network equipment within large-scale projects.

## [Reference: Integration]

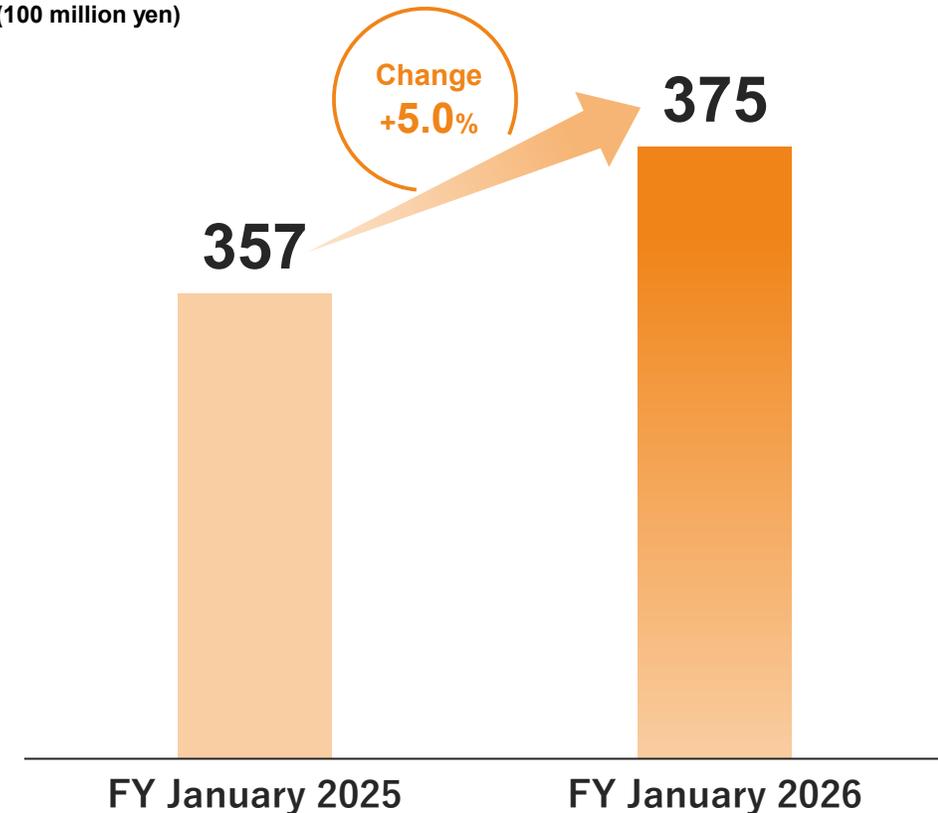
- Progress of the large-scale project for government agency\* in the infrastructure development business is on schedule
- Even excluding this project, Integration sales increased 5.0% year on year.

### Timing/amount of net sales



### Net sales (after deduction of large projects)

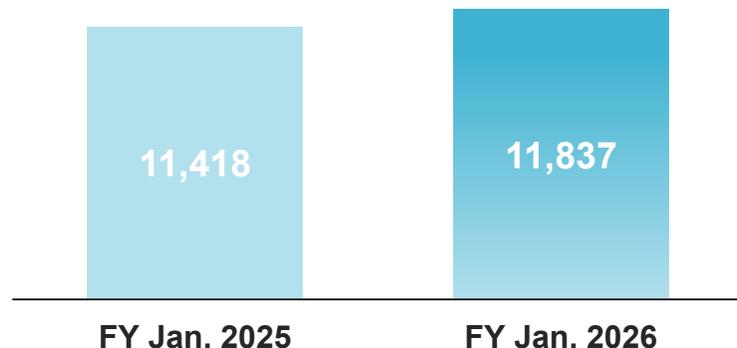
(100 million yen)



\* Large-scale orders from government agencies, including orders for network equipment (reference: p. 12, Second Quarter of Fiscal Year Ending January 31, 2026 Financial Results Briefing)

## Net sales

(Million yen)



+ : increase ± : stable - : decrease

## Net sales

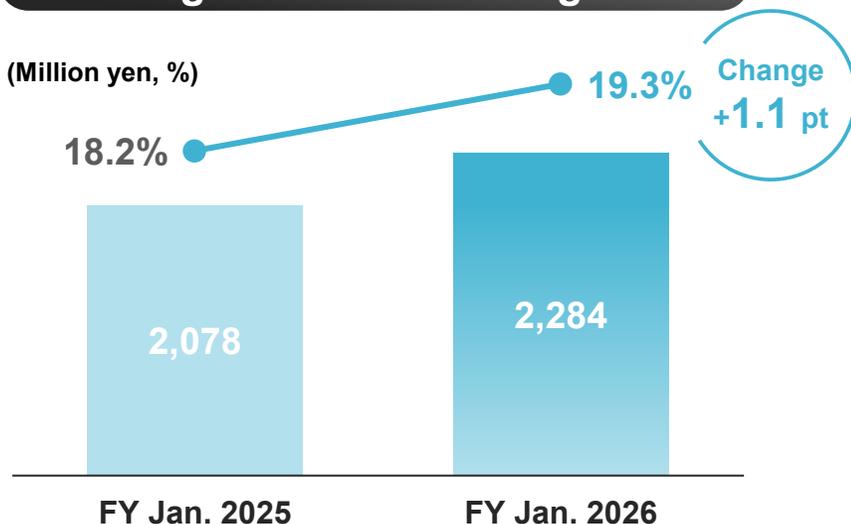
YoY change **+ 419 million yen** **+ 3.7 %**

**Focus**

- (+) Growth in the **Data Monetization business** was driven by Big Data utilization infrastructure development.
- (-) The Cloud Service Development business contracted with the completion of certain projects, despite strong cloud-related demand.
- (+) Control Simulation business increased with onboard controls development for battery-powered EVs.
- (+) Quality Management business recorded a slight increase driven by growth in in-vehicle verification.

## Segment income/margin

(Million yen, %)



## Segment income

YoY change **+ 206 million yen** **+ 9.9 %**

- (+) Growth of the high-margin Data Monetization business
- (+) Improved profitability driven by higher productivity in development projects for the automotive industry.

## Net sales

(Million yen)



+ : increase ± : stable – : decrease

## Net sales

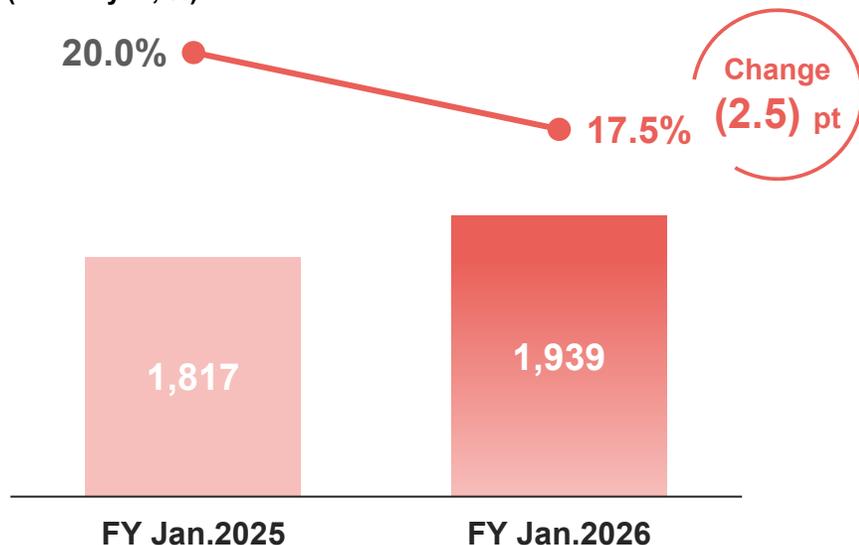
YoY change **+ 2,007 million yen + 22.1 %**

**Focus**

- (+) The **Security Services business** recorded double-digit growth in both in-house products and monitoring services.
- (±) Data Center business remained flat from the previous term due to the effects of business reorganization resulting in a temporary delay in securing new orders.
- (±) Industry-specific solutions remained flat.

## Segment income/margin

(Million yen, %)



## Segment income

YoY change **+ 121 million yen + 6.7 %**

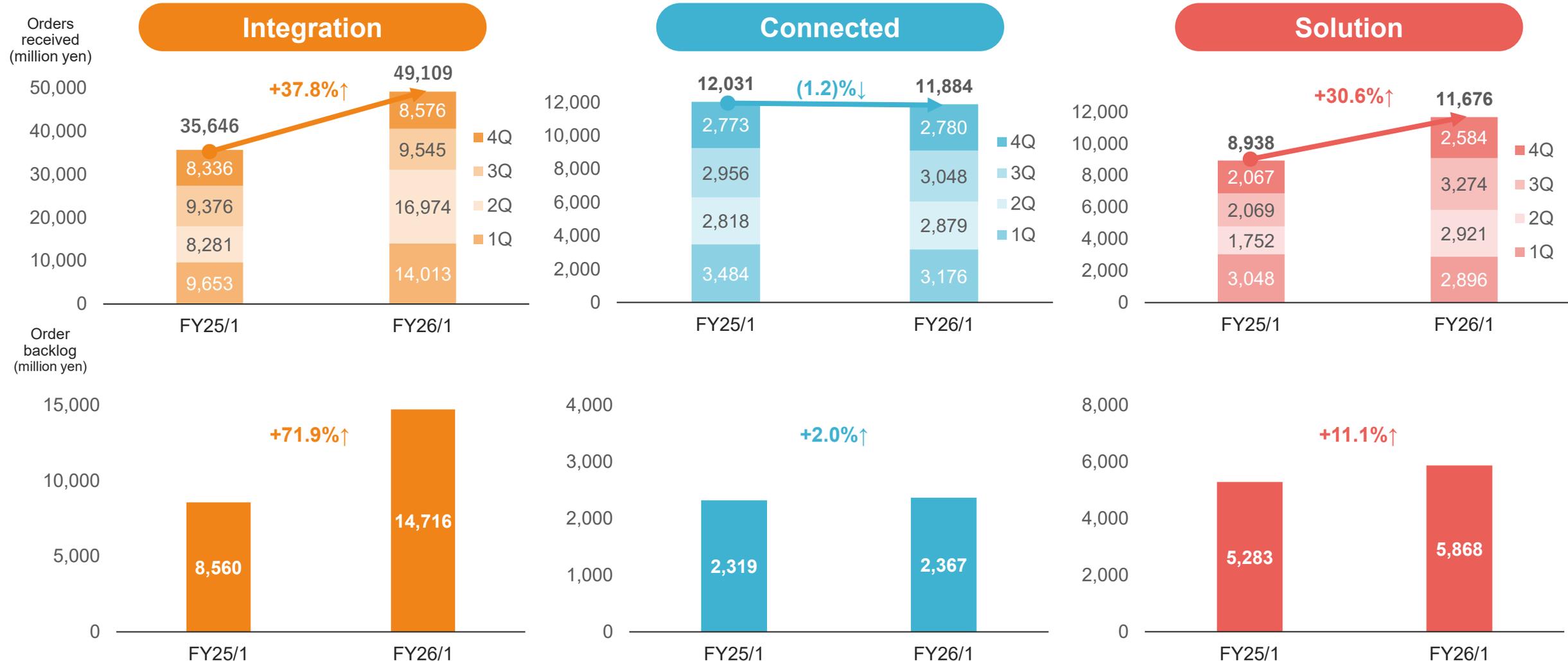
- (+) Income grew with higher sales.
- (-) Profit margins temporarily declined due to fulfillment of strategic security deals that included equipment sales.
- (-) During the data center relocation period, operating costs for both the old and new data centers were incurred simultaneously.

# Sales progress by focus business

Focus business		FY January 2026 results	FY January 2026 target	Progress	FY January 2025 results	YoY
Integration	Migration Services	4,119 million yen	4,500 million yen	91.5%	4,100 million yen	+0.5%
Connected	Data Monetization	3,073 million yen	3,100 million yen	99.1%	2,818 million yen	+9.0%
Solution	Security Services	6,490 million yen	5,500 million yen	118.0%	4,588 million yen	+41.5%
Business promoted companywide	Cloud Services	17,416 million yen	17,780 million yen	98.0%	15,597 million yen	+11.7%

# Trends in orders received and order backlog

- Orders received in the fourth quarter were up in all segments from the fourth quarter of the previous year.
- Orders received in the Connected Segment were down YoY due to a reactionary decline in subsidiary orders in the first quarter.



# Sales by industry

(Million yen)

	FY 25/1*	FY 26/1	YoY	
			Amount	%
Manufacturing [Share of total]	22,536 (40.1%)	<b>22,963</b> (34.9%)	+426	+1.9%
Telecommunications/ information services [Share of total]	11,523 (20.5%)	<b>12,973</b> (19.7%)	+1,449	+12.6%
Finance [Share of total]	5,876 (10.5%)	<b>6,109</b> (9.3%)	+233	+4.0%
Distribution [Share of total]	3,650 (6.5%)	<b>3,912</b> (5.9%)	+262	+7.2%
Government agencies [Share of total]	5,826 (10.4%)	<b>13,073</b> (19.8%)	+7,247	+124.4%
Other [Share of total]	6,794 (12.0%)	<b>6,850</b> (10.4%)	+56	+0.8%
<b>Total</b>	<b>56,208</b> (100%)	<b>65,882</b> (100%)	<b>+9,674</b>	<b>+17.2%</b>

Key points by industry
<b>[Manufacturing]</b> Slight increase despite restrained investment
<b>[Telecommunications/ information services]</b> Growth in the number of cloud infrastructure projects
<b>[Finance]</b> Growth in the number of system development projects for life insurers
<b>[Distribution]</b> Increase in healthcare projects
<b>[Government agencies]</b> Won large-scale projects

\* Revised due to review of customer categories

## – Total assets temporarily increased due to a rise in product inventory

(Million yen)

	FY 25/1	FY 26/1	Amount	%
<b>Current assets</b>	39,114	<b>46,210</b>	<b>+7,095</b>	<b>+18.1%</b>
Cash and deposits (included above)	25,472	<b>25,200</b>	<b>(272)</b>	<b>(1.1)%</b>
<b>Non-current assets</b>	13,521	<b>16,000</b>	<b>+2,479</b>	<b>+18.3%</b>
<b>Total assets</b>	52,636	<b>62,210</b>	<b>+9,574</b>	<b>+18.2%</b>
<b>Current liabilities</b>	10,389	<b>17,400</b>	<b>+7,011</b>	<b>+67.5%</b>
<b>Non-current liabilities</b>	1,844	<b>2,206</b>	<b>+361</b>	<b>+19.6%</b>
<b>Shareholder equity</b>	40,365	<b>42,581</b>	<b>+2,215</b>	<b>+5.5%</b>
<b>Equity ratio</b>	76.7%	<b>68.4%</b>	—	<b>(8.2) pt</b>

Points
<b>Total assets: Up</b> Increase in products Increase in investment securities
<b>Liabilities: Up</b> Increase in accounts payable – trade
<b>Shareholders' equity: Up</b> Increase in retained earnings
<b>Equity ratio: Down</b> Temporary increase in total assets

2

# **Progress on the Medium-term Management Plan**

# Management targets

- Achieved net sales, operating income, operating income margin, net income, and ROE targets for the first fiscal year.

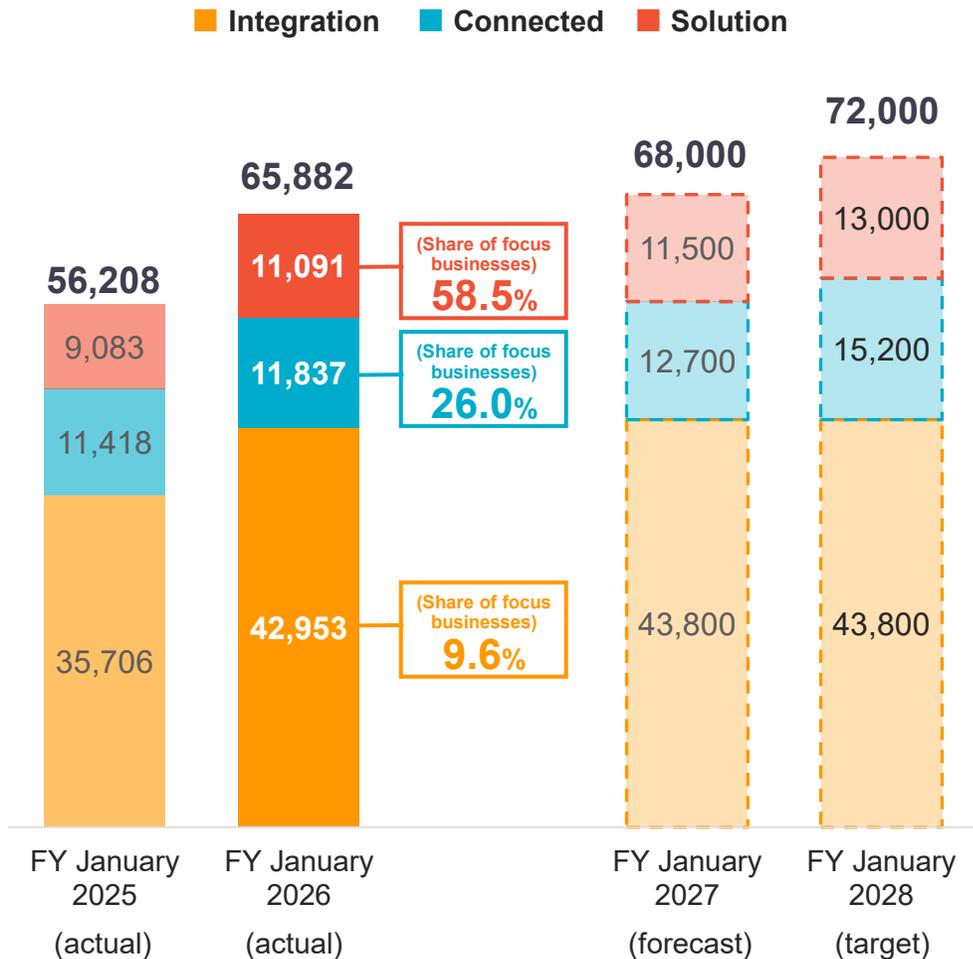
	<div style="display: flex; align-items: center;"> <div style="background-color: #4a5568; color: white; border-radius: 10px; padding: 5px 10px; margin-right: 10px;">1st Stage</div> <div style="background-color: #4a5568; color: white; padding: 5px 20px; border-radius: 10px; display: flex; align-items: center;"> <span style="font-size: 1.2em; font-weight: bold;">Medium-term Management Plan</span> <span style="font-size: 1.2em; font-weight: bold;">2025–2027</span> </div> </div>		
	FY ended January 2026 target*	FY ended January 2026 actual	FY ending January 2028 target
Net sales	62.0 billion yen	<b>65.8 billion yen</b>	<b>72.0 billion yen</b>
Operating income	6.9 billion yen	<b>7.33 billion yen</b>	<b>8.6 billion yen</b>
Operating income margin	11.1%	<b>11.1%</b>	<b>11.9%</b>
Net income	5.0 billion yen	<b>5.2 billion yen</b>	<b>6.2 billion yen</b>
Net income margin	8.1%	<b>7.9%</b>	<b>8.6%</b>
ROE	12% or higher	<b>12.5%</b>	<b>14% or higher</b>
Employees	2,450	<b>2,401</b>	<b>2,950</b>

\* Targets revised upon the release of the second quarter financial results for fiscal year ending January 31, 2026

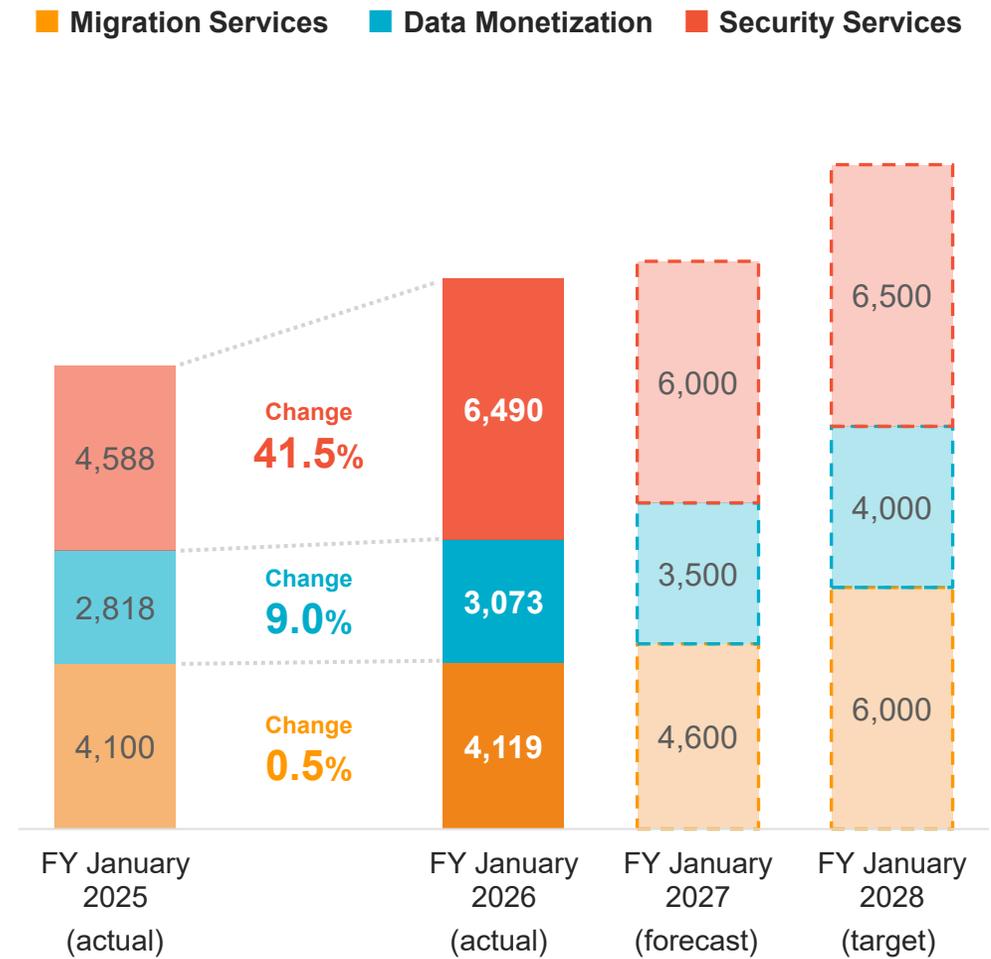
# By business segment / focus business

– The Integration business drove performance by segment, while the Security Services business led among focus businesses.

**Net sales by segment** (Million yen)

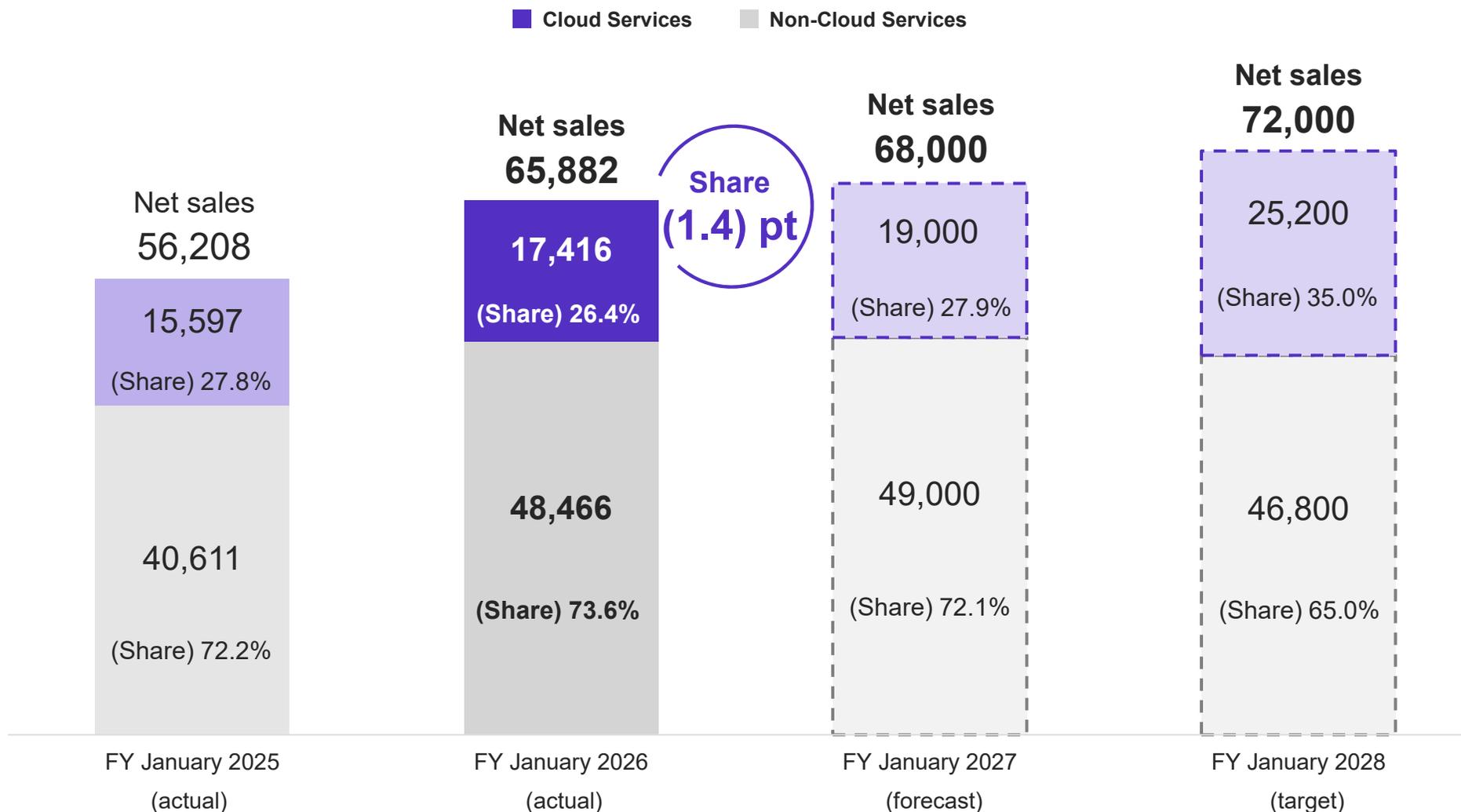


**Net sales by focus business** (Million yen)



# Business promoted companywide (Cloud Service)

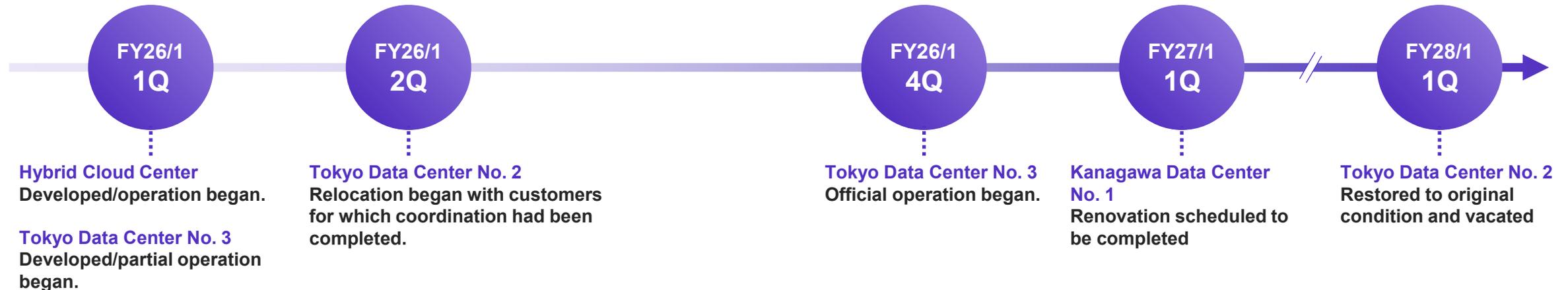
- Although the Cloud Services ratio temporarily declined due to an increase in product resales, the shift to cloud-based services continued to be actively promoted.



# Status of Data Center business restructuring

- The second year (fiscal year ending January 31, 2027) is expected to be the investment peak. Investment plans for the Medium-term Management Plan period remain unchanged.

## Status of relocation/expansion



## Investment status

Capital investment

**50 million yen**

- Some costs shifted to next period due to the impact of soaring material prices, etc.

Relocation costs

**3 million yen**

- Relocation running slightly behind schedule due to extension of the construction period associated with delayed materials procurement

# Growth investments and shareholder returns

- Investments in HR and R&D implemented largely as planned
- Year-end dividend **increased by 5 yen**, annual dividend forecast at 70 yen

## Growth investments



### HR investments

**1.95/2.0 billion yen**

- Raising salary levels / Strengthening recruitment and reducing turnover
- HR database development and talent development / improving employee engagement



### R&D investments

**460/500 million yen**

- Planning centered on R&D for focus businesses and products / services
- Promoting implementation of advanced technologies research, including AI, security, and cloud, into business operations



### M&A investments

**1.32/2.0 billion yen**

- Jyoho system Service Co., Ltd. made wholly-owned subsidiary
- Capital and business alliance with DDS, Inc.



### Capital investments

**540 million yen**

- Relocation of Nagoya Business Site
- Capital investment for data centers

## Shareholder returns



### Dividend amount / Payout ratio

**70/65 yen per year**

**42.3/40.0% or more**

- Increased the year-end dividend by 5 yen (revised disclosure on March 6, 2026)
- Achieved the target payout ratio of 40% or more



### Treasury stock acquisition

**2.0/2.0 billion yen**

- Completed the repurchase of treasury stock up to 2 billion yen on June 12, 2025,
- Retired the repurchased shares on January 16, 2026

## Issued our first Integrated Report in December 2025

Integrated Report 2025 was published to communicate Group initiatives to increase corporate value to all stakeholders.

It systematically introduces the corporate Purpose formulated this year, the medium- to long-term Vision, new business strategies, value-creation processes, and sustainability measures.

It also covers a wide range of information on not only financial but also nonfinancial results, HR strategies, and environmental and social initiatives, as well as the status of strengthening our foundations for sustained growth.



See here  
for the  
Integrated  
Report.

## Sustainability Promotion Committee and Risk Management Committee established

These two committees were established on February 21, 2025, to enhance our efforts to address ESG issues and improve company-wide risk management systems.

With the President and Representative Director as chair, they will be responsible for formulating relevant policies, managing progress toward sustainability management, and evaluating risks and developing countermeasures, thereby strengthening governance to enhance sustainable corporate value.

# **Forecasts for the fiscal year ending January 31, 2027**

# Forecasts for the fiscal year ending January 31, 2027

- While changing domestic economic conditions warrant close monitoring, IT and DX investment are expected to remain at high levels.
- We plan to **increase both sales and income** through business growth powered by ongoing growth investments and transforming the business model toward a service-based model.

(Million yen)

	FY ended January 2026 results	FY ending January 2027 forecast	YoY	
			Amount	%
Net sales	65,882	68,000	+2,117	+3.2%
Operating income / margin	7,338/11.1%	7,750/11.4%	+411	+5.6%
Ordinary income / margin	7,435/11.3%	7,800/11.5%	+364	+4.9%
Net income attributable to owners of parent /margin	5,201/7.9%	5,600/8.2%	+398	+7.7%

# Full-year forecasts by business segment

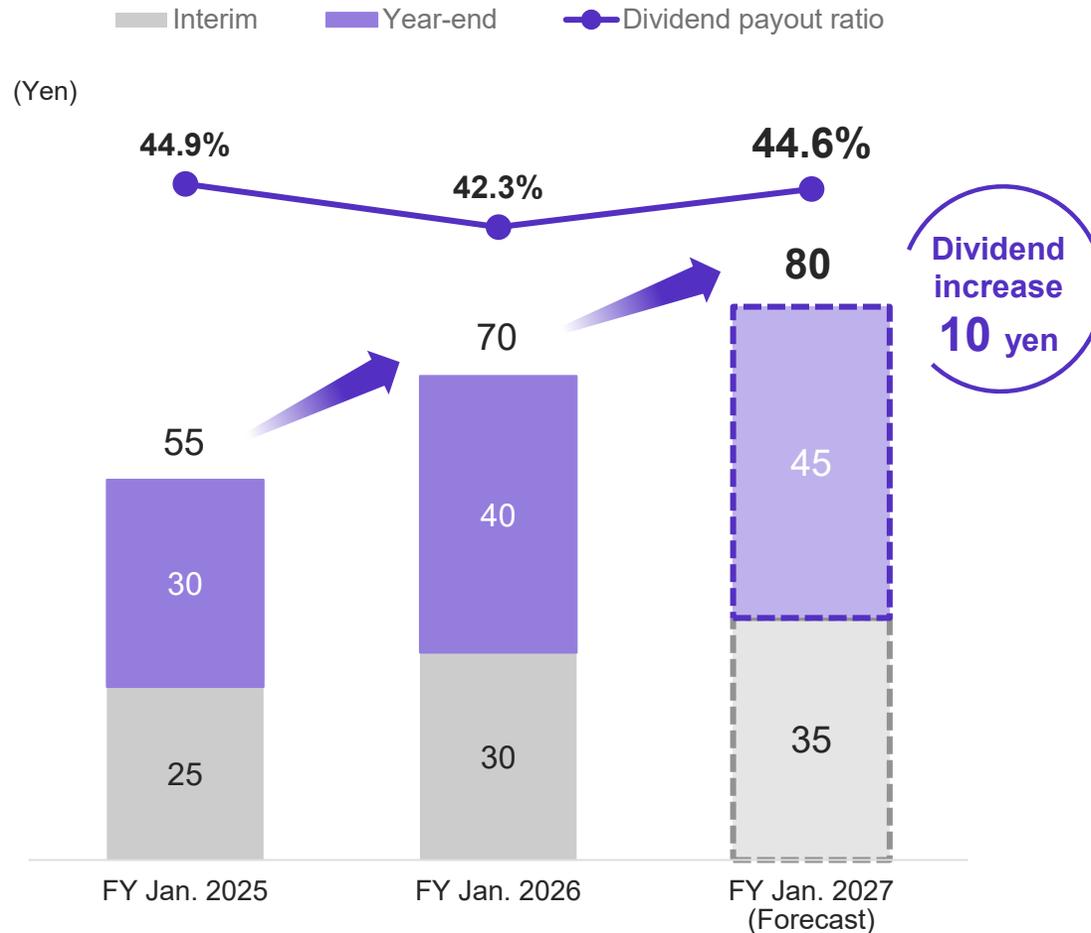
Forecasts for the fiscal year ending  
January 31, 2027

(Million yen)

		FY ended January 2026 results	FY ending January 2027 forecast	YoY	
				Amount	%
<b>Integration Segment</b>	Net sales	42,953	43,800	+846	+2.0%
	Segment income/ margin	8,786 /20.5%	9,450 /21.6%	+663	+7.6%
Of which, focus businesses	Net sales	4,119	4,600	+480	+11.7%
<b>Connected Segment</b>	Net sales	11,837	12,700	+862	+7.3%
	Segment income/ margin	2,284 /19.3%	2,815 /22.2%	+530	+23.2%
Of which, focus businesses	Net sales	3,073	3,500	+426	+13.9%
<b>Solution Segment</b>	Net sales	11,091	11,500	+408	+3.7%
	Segment income/ margin	1,939 /17.5%	2,185 /19.0%	+245	+12.6%
Of which, focus businesses	Net sales	6,490	6,000	(490)	(7.6)%
<b>Business promoted companywide (cloud services)</b>	Net sales	17,416	19,000	+1,583	+9.1%

		FY ended January 2026 results	FY ending January 2027 forecast	YoY
Growth investment	HR investment	1,950 million yen	2,500 million yen	+550 million yen
	R&D investment	460 million yen	500 million yen	+40 million yen
	M&A investment	1,320 million yen	2,000 million yen	+680 million yen
	Capital investment	540 million yen	1,000 million yen	+470 million yen
Key management indicator	ROE	12.5%	13.0%	+0.5 pt
Nonfinancial indicator	Employees	2,401	2,650	+249

- As a medium- to long-term capital policy, **enhance shareholder returns** while balancing them with growth investments



## Dividends/Payout ratio

**80 yen per year**  
**44.6%**

- An increase of 5 yen is forecast for both the interim and year-end dividends
- Target value in the medium-term management plan: **45% or higher**



## Treasury stock acquisition

**Scheduled to be implemented during the fiscal year**

- **6 billion yen** planned over the three years of the Medium-Term Management Plan
- Timing and scale to be determined in light of market trends

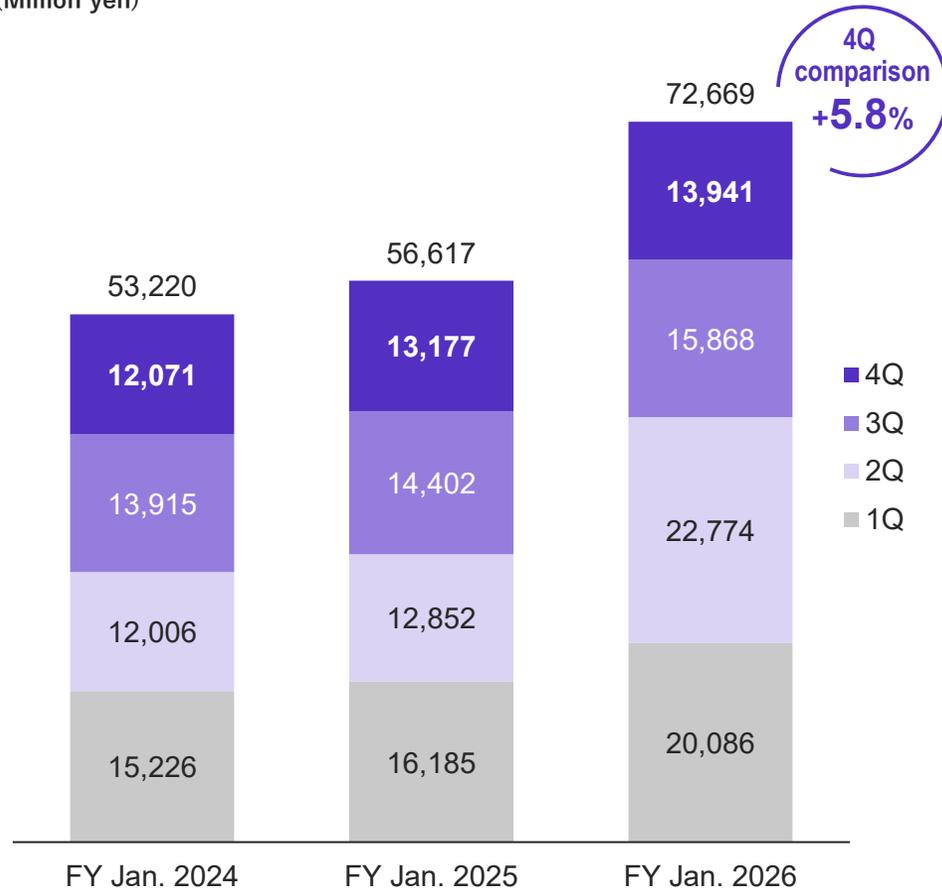
3

# Appendix

# Quarterly trends in orders received and order backlog

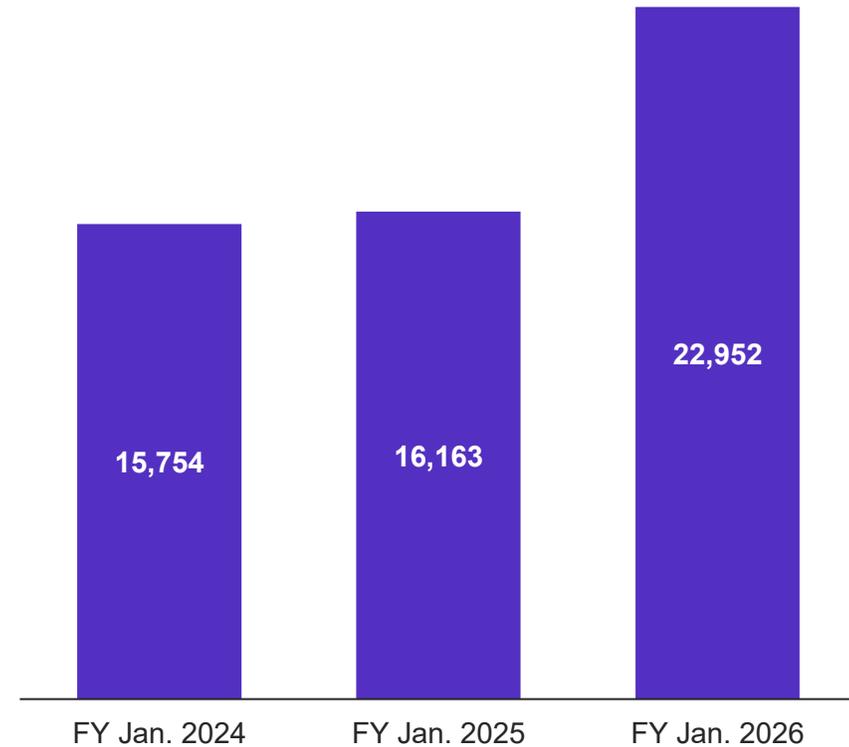
## Orders received

(Million yen)



## Order backlog

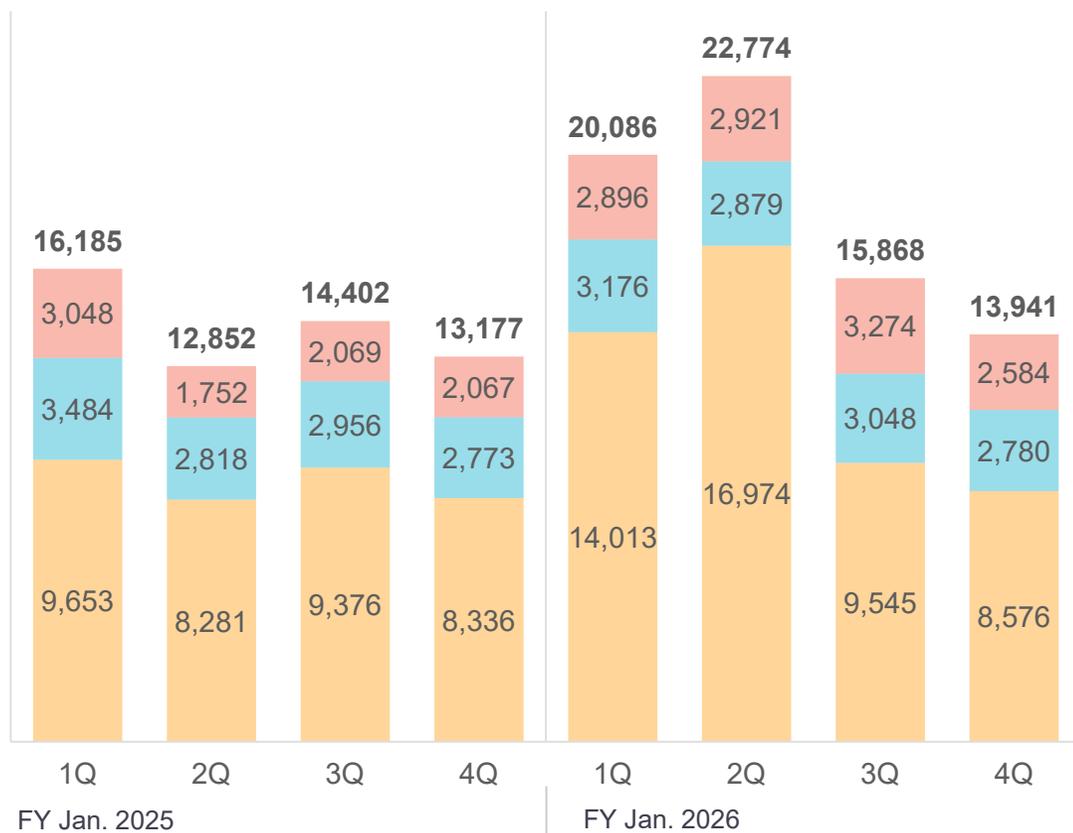
(Million yen)



# Quarterly trends in orders received and order backlog (by segment)

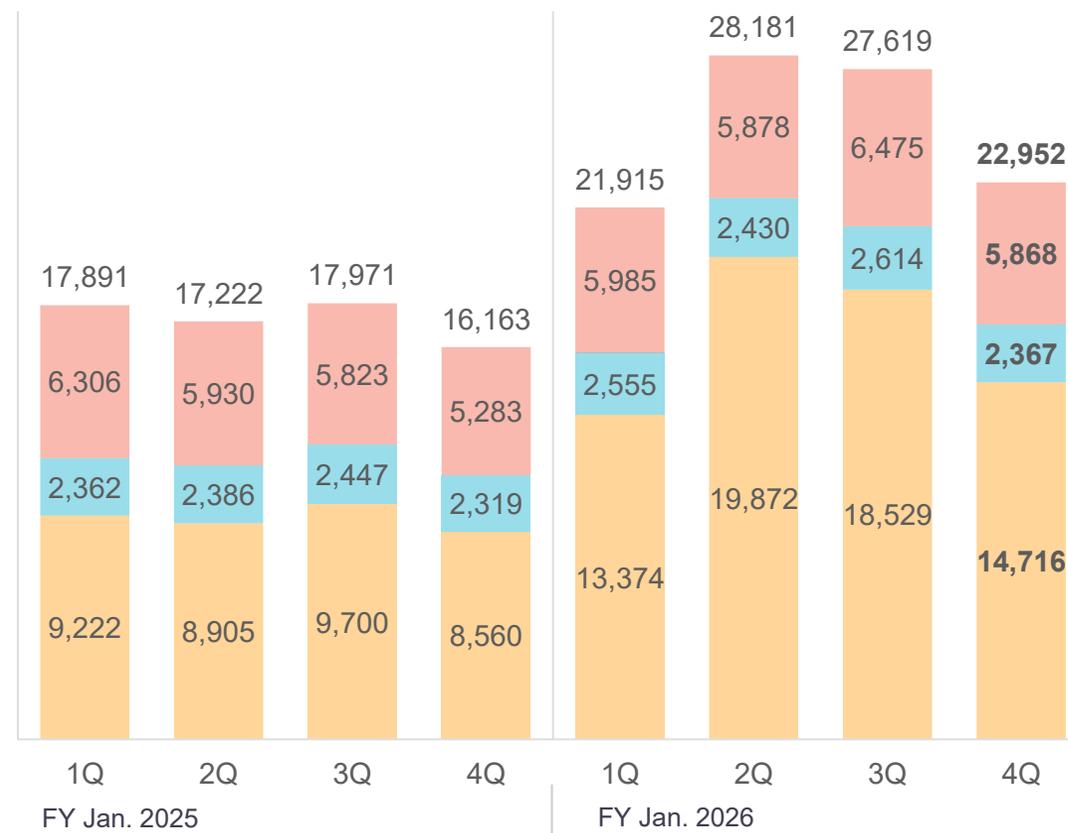
## Orders received

(Million yen)



## Order backlog

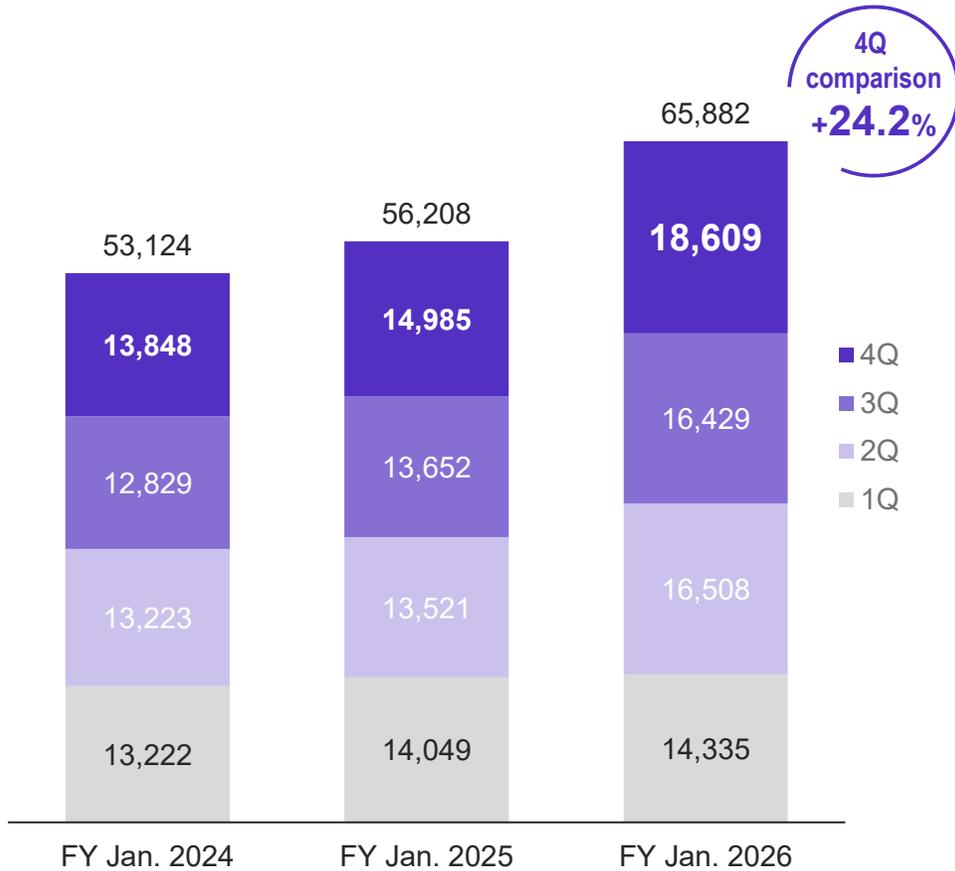
(Million yen)



Integration Connected Solution

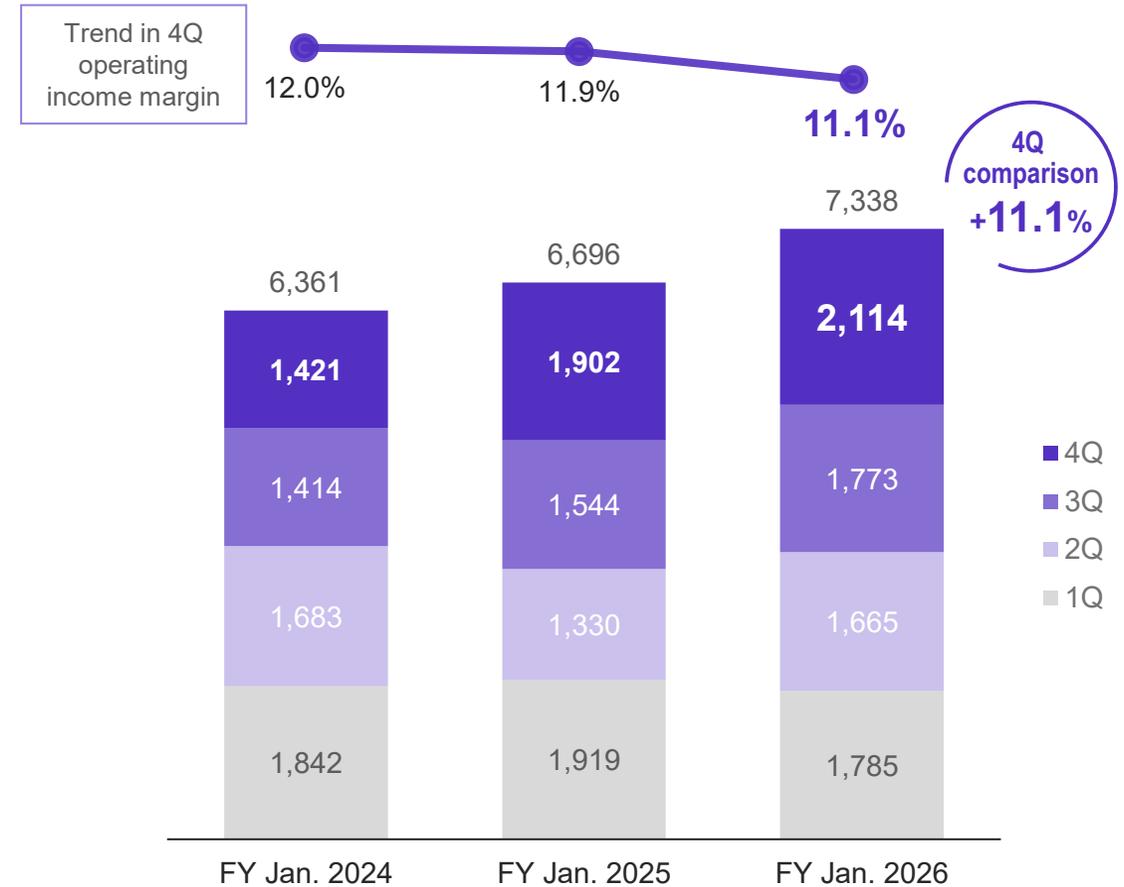
## Net sales

(Million yen)



## Operating income / margin

(Million yen, %)



# Quarterly performance trends (by segment)

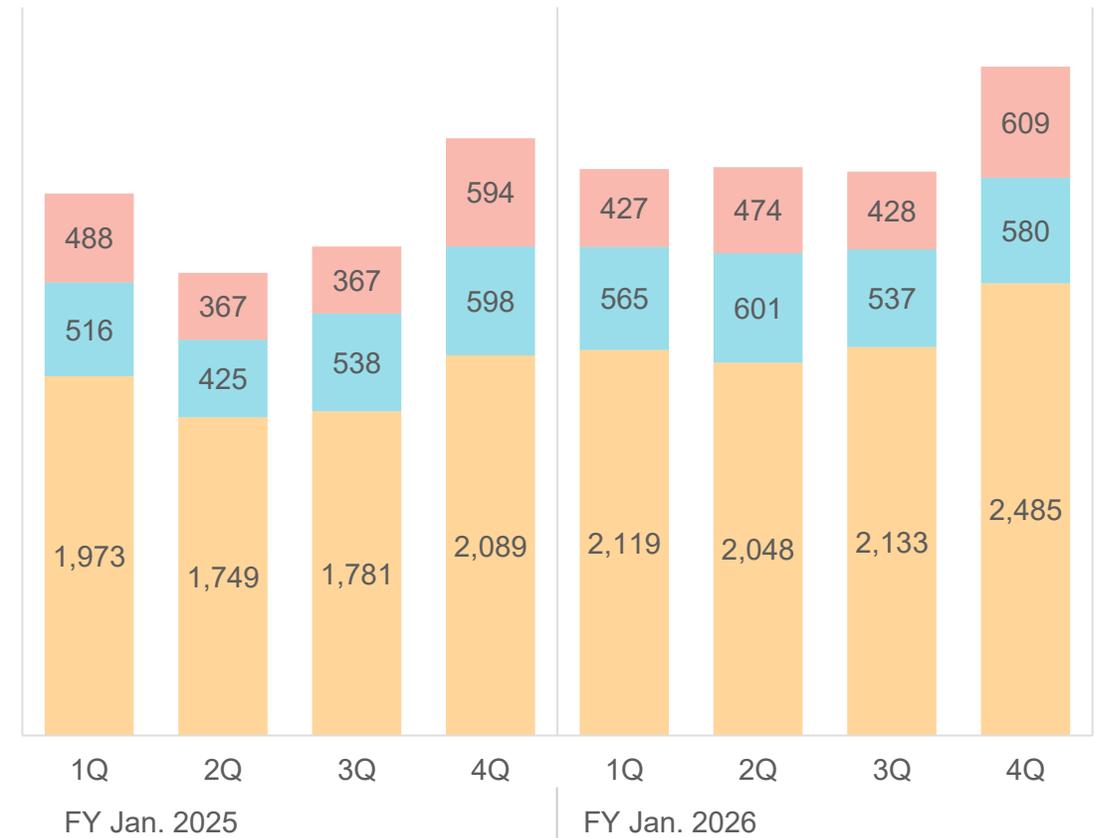
## Net sales

(Million yen)



## Segment income

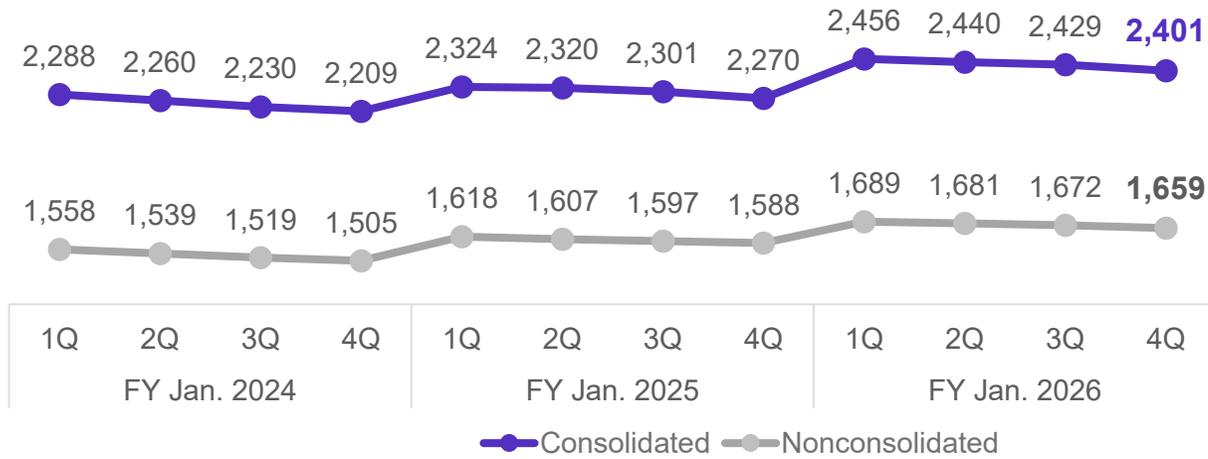
(Million yen)



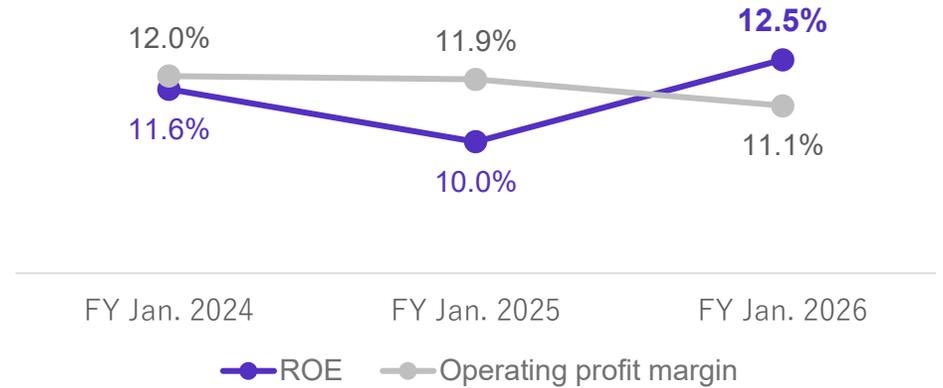
Integration Connected Solution

# Other indicators

## – Trends in numbers of employees (persons)



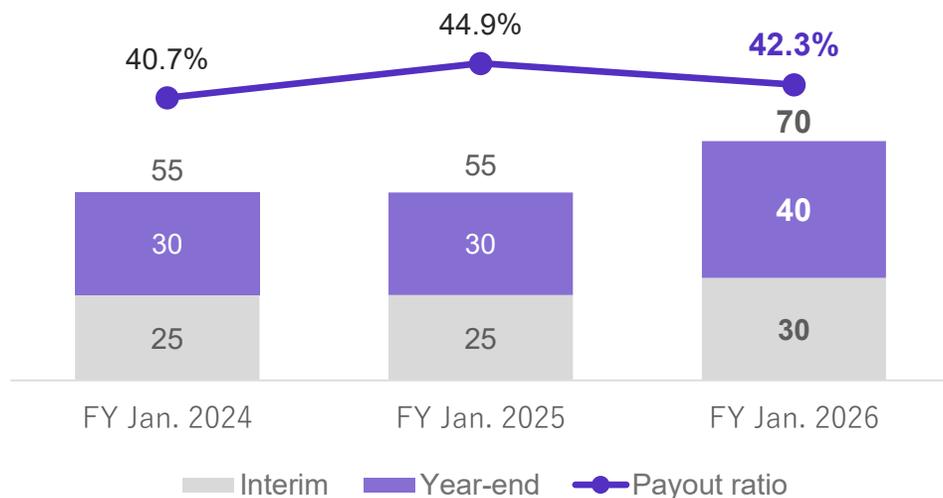
## – Trends in ROE and operating profit margin



## – Trends in number of partners\*1 (persons)



## – Trends in payout ratio and dividends



\*1 CEC nonconsolidated, not including persons working under subcontracting agreements

## Specialized support for AI agent development launched for manufacturing industries

The goal is to develop AI utilization environments that promote sustained value generation, ranging from the adoption of generative AI to ensure firm establishment, use in business activities, and adoption of autonomous AI agents in keeping with the overall maturity of the corporate AI deployment achieved to date.

Additionally, combining the various solutions we offer with AI will contribute to solutions and business reforms in the manufacturing field.

## Dataxia data monetization brand announced

This business will systematize solutions to enhance corporate competitive strengths still further.

Given DX and cloud technologies advance, we plan to realize data-driven management decisions and business improvements through the efficient collection, visualization, and analysis of the vast volumes of data present in corporations and organizations.

We will target net sales of 4 billion yen in this business in the final fiscal year of Medium-term Management Plan 2025–2027.

# Integration Segment

## Providing comprehensive ICT solutions for customer businesses based on information systems planning, consulting, and application development

	Business overview	Strengths
<p><b>Focus business</b></p> <p><b>Migration Services Business</b></p>	<ul style="list-style-type: none"> <li>● Providing services related to migration and modernization of infrastructure (mainframes, office computers, virtualization platforms) and applications, to realize corporate DX</li> </ul>	<ul style="list-style-type: none"> <li>✓ Providing services ranging from infrastructure to applications</li> <li>✓ Providing services ranging from legacy (mainframe and office computer) to open legacy systems</li> <li>✓ Providing multi-architecture, multivendor, and multi-platform services</li> <li>✓ A wealth of expertise × automation tools × expert engineers</li> <li>✓ Comprehensive support ranging from consulting through development, maintenance, and operation</li> </ul>
<p><b>Microsoft Services Businesses</b></p>	<ul style="list-style-type: none"> <li>● Adoption consulting, systems development, and maintenance and operation services for Microsoft cloud services (e.g., Dynamics 365, Microsoft 365, Power Platform, Azure)</li> </ul>	<ul style="list-style-type: none"> <li>✓ A wealth of proprietary templates to enhance basic features</li> <li>✓ Support for collaboration with other cloud services</li> <li>✓ Comprehensive support ranging from adoption consulting through operational support and support for firm establishment</li> <li>✓ A wealth of expertise, advanced technological capabilities, and extensive real-world experience</li> </ul>
<p><b>Systems and Infrastructure Development Business</b></p>	<ul style="list-style-type: none"> <li>● Systems development, maintenance, and operations for the public sector, local governments, and corporate fields such as finance, insurance, and securities</li> <li>● Full life-cycle management from planning and study for ICT infrastructure and cloud services to design, development, migration, and operation</li> <li>● Providing consulting and integration using cloud services</li> <li>● Providing a full range of ICT services for technological information sections, corporate information sections, and HR and production logistics in the auto industry</li> </ul>	<ul style="list-style-type: none"> <li>✓ Relationships based on trust built from direct transactions since our founding</li> <li>✓ Track record in development for the public sector and local governments</li> <li>✓ Insights on legacy systems based on a wealth of business experience</li> <li>✓ Ability to provide one-stop ICT infrastructure solutions from design through development, migration, and operations</li> <li>✓ Ties to major automakers and related business expertise</li> </ul>
<p><b>Group companies</b></p>	<ul style="list-style-type: none"> <li>● Near-shore development, systems development, maintenance, and operations</li> <li>● HR placement services</li> </ul>	<ul style="list-style-type: none"> <li>✓ Ties to major customers and related business expertise</li> </ul>

# Connected Segment

## Cloud-linked IoT systems development and offers products and services to support data analysis and utilization

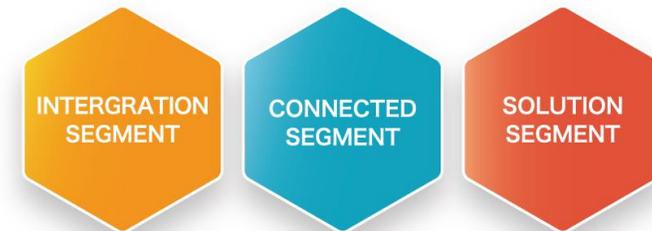
	Business overview	Strengths
<b>Focus business</b> <b>Data Monetization Business</b>	<ul style="list-style-type: none"> <li>● Businesses related to analysis planning, collection, infrastructure development, and analytics for Big Data</li> <li>● Providing ICT products and services related to Big Data collection infrastructure and use</li> </ul>	<ul style="list-style-type: none"> <li>✓ Petabyte-class Big Data analysis infrastructure development technologies</li> <li>✓ Proprietary data collection infrastructure products for factory IoT</li> <li>✓ Broad pool of engineers with expert knowledge of mobility and manufacturing workplaces</li> </ul>
<b>Cloud Services Development Business</b>	<ul style="list-style-type: none"> <li>● Businesses related to software development and operation for cloud services and smartphone apps</li> <li>● Provision of ICT products and services to support DevOps</li> </ul>	<ul style="list-style-type: none"> <li>✓ Numerous engineers with specialized knowledge of the cloud, AI, etc. as an AWS Well-Architected Partner</li> <li>✓ One-stop solutions extending to cloud operation and maintenance</li> <li>✓ Extensive product lineup to support DevOps, auto-testing, etc.</li> </ul>
<b>Controls Simulation Business</b>	<ul style="list-style-type: none"> <li>● Businesses related to embedded software development for edge devices</li> <li>● Businesses related to simulation and digital twins and providing ICT products and services</li> <li>● Providing ICT products and services for factory IoT</li> </ul>	<ul style="list-style-type: none"> <li>✓ Broad pool of engineers with expert knowledge of vehicle controls, machine tools, etc.</li> <li>✓ Extensive product lineup to support factory IoT</li> </ul>
<b>Quality Management Business</b>	<ul style="list-style-type: none"> <li>● Businesses related to software quality for comprehensive IoT systems</li> </ul>	<ul style="list-style-type: none"> <li>✓ Broad pool of engineers with expert knowledge of quality verification technologies</li> <li>✓ Ability to manage quality across all facets of IoT systems, including devices and the cloud</li> </ul>
<b>Group companies</b>	<ul style="list-style-type: none"> <li>● Development, implementation, maintenance, operations of information systems, including package sales</li> </ul>	<ul style="list-style-type: none"> <li>✓ Ties to major customers and related business expertise</li> </ul>

**Drawing on advanced security technologies and robust data center services to provide solutions for a wide range of fields, including the public sector, education, logistics, medicine, and healthcare**

	Business overview	Strengths
<p><b>Focus business</b></p> <p><b>Security Services Business</b></p>	<ul style="list-style-type: none"> <li>● Services (Cyber NEXT): Providing comprehensive security solutions including consulting, diagnostics, integration, monitoring, and operations</li> <li>● Products (SmartSESAME): Product development, sales, solutions services, and systems development, maintenance, and operations related to office security based on authentication technologies</li> </ul>	<ul style="list-style-type: none"> <li>✓ Services: Multivendor services, breadth of service domains and scope</li> <li>✓ Products: Multi-maker compatible, nationwide sales channels resulting in track record of more than 1,000 local governments</li> </ul>
<p><b>Data Center Business</b></p>	<ul style="list-style-type: none"> <li>● Service planning, development, and operations for cloud, data center, and network services</li> <li>● Provision of system operation design, implementation support, and operational management services</li> </ul>	<ul style="list-style-type: none"> <li>✓ Staffing for 24/365 monitoring and operations</li> <li>✓ Multi-cloud services with low latency, high-speed connectivity to hyperscale clouds</li> <li>✓ Data sovereignty assured by domestic data retention</li> <li>✓ Use of 100% green power</li> </ul>
<p><b>Industry-specific Solutions</b></p>	<ul style="list-style-type: none"> <li>● Providing product planning, development, maintenance, operating, and product services for improved operations in logistics, manufacturing, and the public sector (including local governments)</li> <li>● Providing product planning, development, maintenance, adoption, operating, and product services using cloud technologies for the medical device and healthcare fields</li> </ul>	<ul style="list-style-type: none"> <li>✓ Providing logistics services tailored to customer needs (operation)</li> <li>✓ Track record in specialized deployments for airports, factories, and other facilities</li> <li>✓ Service lineup drawing on industry-specific knowledge and expertise</li> </ul>

# Company overview

<b>Name</b>	Computer Engineering & Consulting Ltd.	<b>Employees</b>	2,401 (as of January 31, 2026)
<b>Established</b>	February 24, 1968	<b>Consolidated Subsidiaries</b>	8 companies
<b>Date of listing</b>	April 2022 (Prime Market, Tokyo Stock Exchange) July 2001 (First Section, Tokyo Stock Exchange)	<b>Head Office</b>	JR Ebisu Bldg., 1-5-5 Ebisu Minami, Shibuya-ku, Tokyo, 150-0022, Japan
<b>Capital</b>	6,586 million yen	<b>Representative</b>	Takashi Himeno, Representative Director & President
<b>Net Sales</b>	65,882 million yen (FY2026/1)	<b>Business Segments</b>	<ul style="list-style-type: none"> <li>■ <b>Integration Segment</b> Providing comprehensive one-stop ICT services centered on traditional system development, ranging from information systems planning through infrastructure design, development, and operations</li> <li>■ <b>Connected Segment</b> Systems development in areas like mobility and smart factories and providing services based on the use and analysis of digital data</li> <li>■ <b>Solution Segment</b> Leveraging our security technologies and data centers to provide proprietary products and services to customers across diverse fields</li> </ul>
<b>Licenses and Certifications</b>	<ul style="list-style-type: none"> <li>■ Registered in the System Audit Corporate Ledger of the Ministry of Economy, Trade and Industry</li> <li>■ Registered in the Information Security Audit Corporate Ledger of the Ministry of Economy, Trade and Industry</li> <li>■ Privacy Mark Certification No. 11820032 (14)</li> <li>■ JQA Certifications               <ul style="list-style-type: none"> <li>• Quality Management System ISO 9001:2015 (Certification No. JQA-1481)</li> <li>• Information Security Management System ISO/IEC 27001 (Certification No. JQA-IM0007)</li> <li>• Information Security Controls for Cloud Services ISO/IEC 27017 (Certification No. JQA-IC0040)</li> <li>• Information Technology Service Management System ISO/IEC 20000 (Certification No. JQA-IT0005)</li> <li>• Environmental Management System ISO 14001:2015 (Certification No. JQA-EM7701)</li> </ul> </li> <li>■ Telecommunications Construction Business License no. 28700 from the Ministry of Land, Infrastructure, Transport and Tourism (General-4) (Licensed November 21, 2022)</li> </ul>		



## Disclaimers

- ◆ This document is not intended for purposes of soliciting investment.
- ◆ The forecasts of future financial results included in this document have been prepared based on Japanese economic and information-service industry trends and other information available as of the date of preparation. Note that actual results may vary due to various factors such as uncertainties inherent to forecasts and changing domestic and international business conditions.
- ◆ Unauthorized reproduction or reuse of the contents of this document is prohibited.
- ◆ This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Contact us

### Computer Engineering & Consulting Ltd.

Management Strategy Office, Corporate Administration  
Unit, Corporate Management Group (attn.: IR)

 **03-5789-2442**

Accounting & Finance Div., Corporate Administration  
Unit, Corporate Management Group (attn.: IR)

 **046-252-4111**

 **IR@cec-ltd.co.jp**