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August 21, 2026

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Notice Concerning Revision to Full-Year Consolidated Earnings Forecast (Upward Revision) for FYE January 2027

Based on recent business performance trends, the Company hereby announces that it has decided to revise the full-year consolidated earnings forecast for the fiscal year ending January 2027 (February 1, 2026 to January 31, 2027), announced on March 12, 2026, as follows.

1. Revisions to full-year consolidated earnings forecast for FYE January 2027 (February 1, 2026 to January 31, 2027)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	68,000	7,750	7,800	5,600	179.43
Revised forecast (B)	70,500	8,320	8,420	5,900	191.01
Change (B-A)	2,500	570	620	300	－
Change (%)	3.7	7.4	7.9	5.4	－
(Reference) Results for the previous fiscal year (Fiscal year ended January 2026)	65,882	7,338	7,435	5,201	165.67

2. Reasons for revisions

With respect to the consolidated results for the fiscal year ending January 2027, mainly projects for government and public offices have been performing strongly, and the amount to be recorded in the second half is now expected to exceed the previous forecast. Accordingly, net sales and income at each level for the full year are now expected to exceed the previous forecast, and the Company has therefore revised the forecasts as described above.

3. Consolidated earnings forecast for the first half

There is no change to the consolidated earnings forecast for the first half of the fiscal year ending January 2027 announced on May 22, 2026. The actual results will be announced at the interim earnings announcement scheduled for September 10, 2026.

The earnings forecasts and other forward-looking statements contained in this document are based on information currently available to the Company and certain assumptions that the Company believes to be reasonable, and are not intended as guarantees of future performance. Actual performance may differ significantly due to a variety of factors.