Second Quarter of Fiscal Year Ending January 31, 2027 Financial Results Briefing

Computer Engineering & Consulting Ltd. | 9692 | September 10, 2026

Agenda

Contents

Highlights of financial results for second quarter of the fiscal year ending January 31, 2027

Summary of performance in second quarter of the fiscal year ending January 31, 2027

- Sharp growth in the systems and infrastructure development and security services businesses.
- Year-on-year, net sales and operating income grew 13.7% and 20.5%, respectively, both reaching new record highs.
- Orders received grew 20.5% year-on-year on an existing basis, excluding large-scale projects.

Performance outlook for the fiscal year ending January 31, 2027

- Full-year financial results forecasts were revised upward due to booming demand for digital transformation (DX).
- Growth investments intended to increase corporate value over the medium to long term are proceeding as planned.

Shareholder returns

- Increase in interim dividends, reflecting our priority on stable and continuous shareholder returns.
- Share buyback of up to 2 billion yen planned, with retirement of acquired shares scheduled for fiscal year-end.

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Business results for second quarter of the fiscal year ending January 31, 2027

Business results

– **Both net sales and all profit items showed strong double-digit growth year-on-year.**
– **Operating income was driven by infrastructure development projects and in-house security products.**

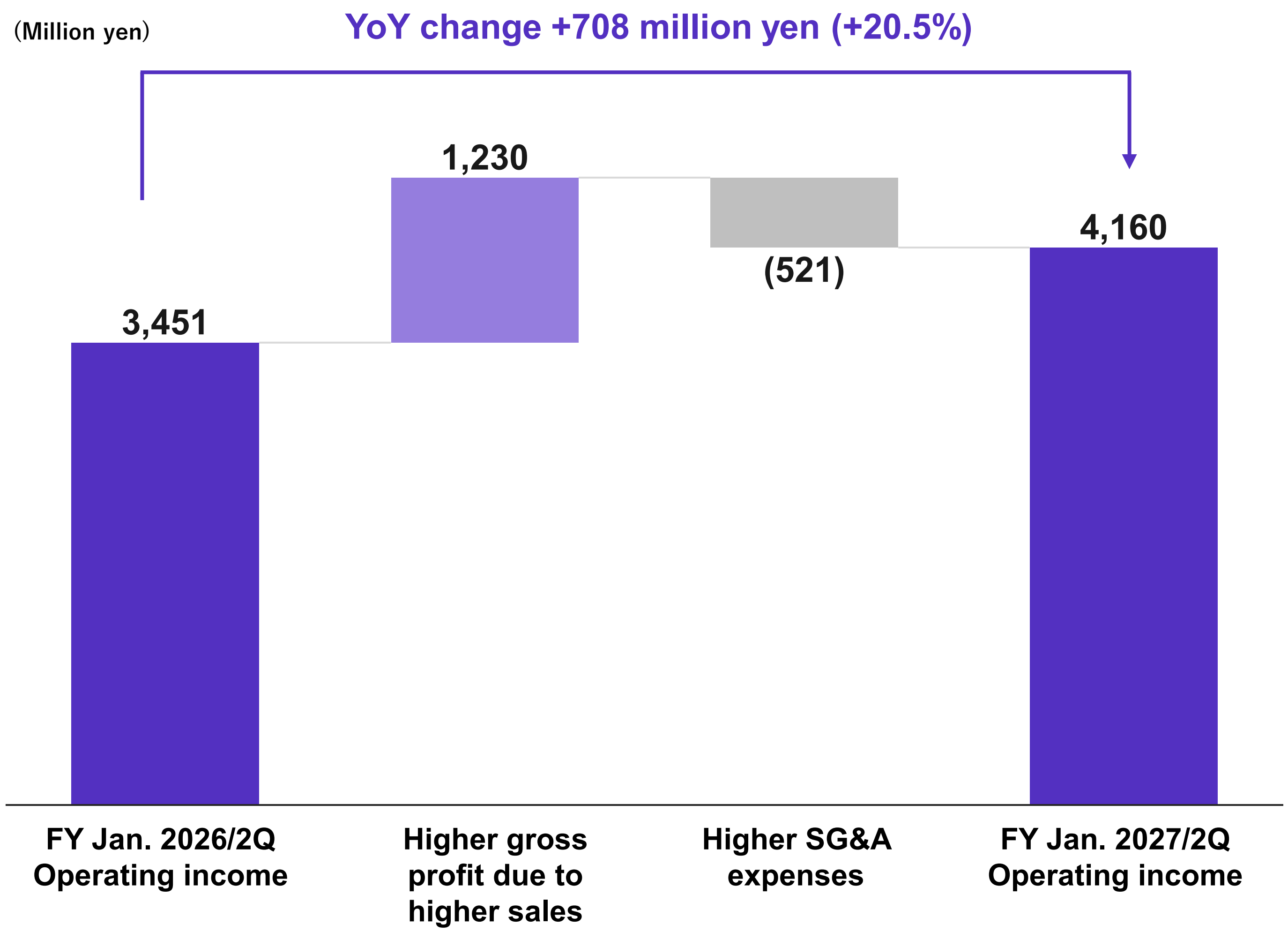
(Million yen)

	FY January 2026 2Q	FY January 2027 2Q	YoY	
			Amount	%
Net sales	30,843	35,080	+4,236	+13.7%
Gross profit/ margin	8,130/26.4%	9,360/26.7%	+1,230/+0.3 pt	+15.1%
SG&A expenses	4,678/15.2%	5,199/14.8%	+521/(0.4) pt	+11.1%
Operating income/ margin	3,451/11.2%	4,160/11.9%	+708/+0.7 pt	+20.5%
Ordinary income/ margin	3,516/11.4%	4,234/12.1%	+718/+0.7 pt	+20.4%
Net income attributable to owners of parent / margin	2,384/7.7%	2,883/8.2%	+498/+0.5 pt	+20.9%
Orders received	42,861	38,989	(3,871)	(9.0)%
Order backlog	28,181	26,861	(1,320)	(4.7)%

: Record high

Main factors affecting operating income

– **Growth investments - centered on human capital - are progressing steadily, though some initiatives are behind schedule.**



SG&A expenses
(+521 million yen)
(of which growth investments: +447 million yen)

Breakdown of main SG&A expenses

- Increase in expenses related to human capital investments: +401 million yen
- Increase in expenses associated with improved working environment: +131 million yen
- Decrease in R&D expenses: -85 million yen
- Other (goodwill, business taxes, etc.) : +74 million yen

Performance by business segment

(Million yen)

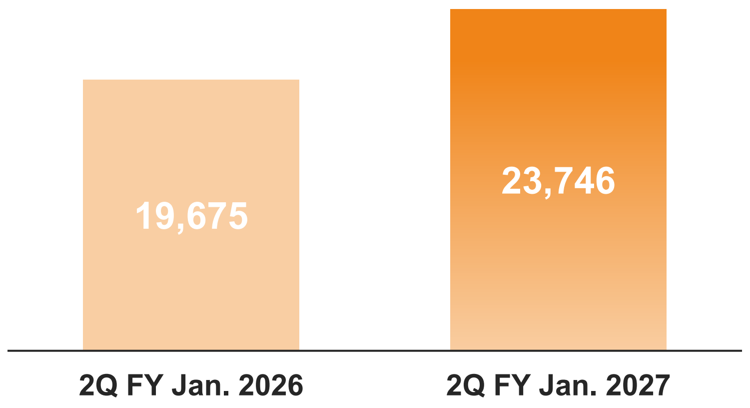
	FY January 2026/2Q		FY January 2027/2Q		YoY	
	Net sales	Segment income/ profit margin	Net sales	Segment income/ profit margin	Net sales [%]	Segment income [%]
Integration	19,675	4,167 21.2%	23,746	4,976 21.0%	+4,071 [+20.7%]	+808 [+19.4%]
Connected	5,945	1,167 19.6%	5,946	1,228 20.7%	+1 [+0.0%]	+60 [+5.2%]
Solution	5,223	901 17.3%	5,386	1,321 24.5%	+163 [+3.1%]	+419 [+46.6%]
Companywide expenses*	–	(2,784)	–	(3,365)	–	(580)
Total	30,843	3,451 11.2%	35,080	4,160 11.9%	+4,236 [+13.7%]	+708 [+20.5%]

* Companywide expenses are SG&A expenses for the entire company, excluding costs primarily related to sales activities.

Performance by segment <Integration>

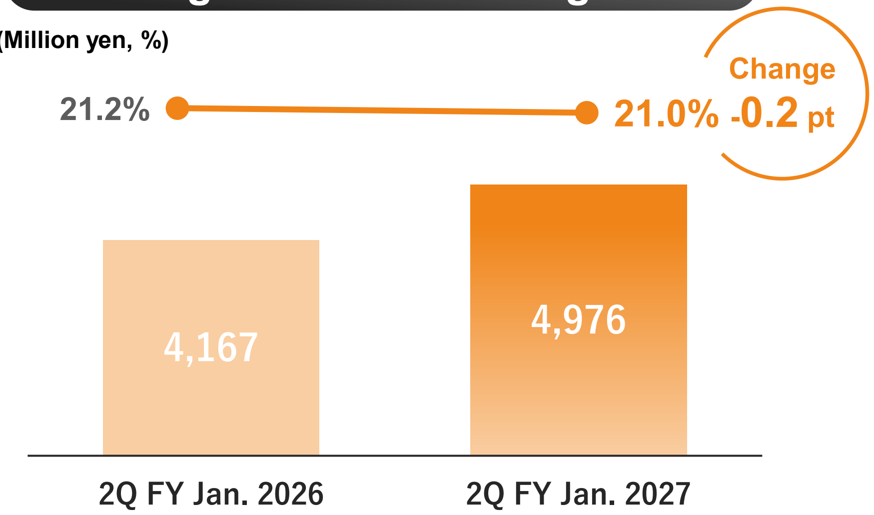
Net sales

(Million yen)



Segment income/margin

(Million yen, %)



+ : increase ± : stable – : decrease

Net sales

YoY change +4,071 million yen +20.7 %

Focus

- (+) The **Migration Services business** showed double-digit growth, due to the results of the previous period's efforts in legacy migration projects.
- (±) In the Microsoft Services business, although Microsoft Dynamics 365 was in a lull, an increase in Microsoft 365 implementation projects kept the business in line with the previous fiscal year.
- (+) In Systems and Infrastructure Development business, systems development for automotive backbone systems performed steadily, while infrastructure development continued to be driven by large-scale government projects.

Segment income

YoY change +808 million yen +19.4 %

- (+) Income grew with higher sales.
- (+) Profit expanded with profitability improvements in systems development and infrastructure development.

[Reference: Integration]

– **Steady progress in large-scale infrastructure development projects for the public sector***
– **Integration sales showed strong growth of 14.0% year-on-year, after excluding the above projects.**

Timing/amounts of sales recorded

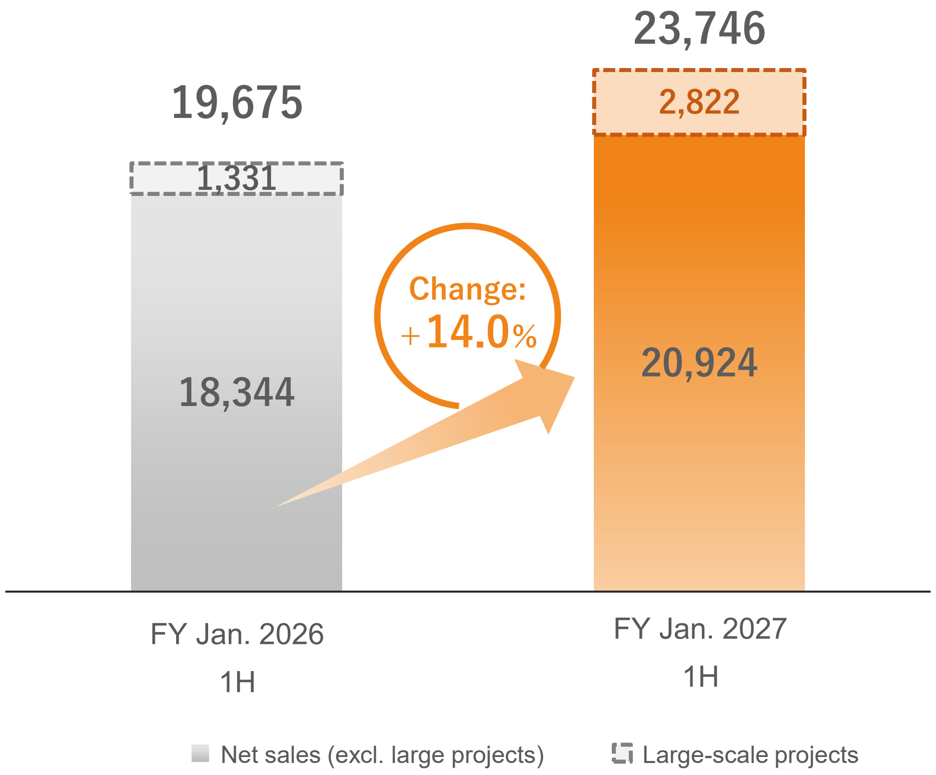
FY Jan. 2026 1H	Net sales	1.3 billion yen Of which, network equipment: 1.1 billion yen
FY Jan. 2026 2H	Net sales	4.0 billion yen Of which, network equipment: 2.3 billion yen
FY Jan. 2027 1H	Net sales	2.8 billion yen Of which, network equipment: 1.5 billion yen
FY Jan. 2027 2H	Net sales	3.2 billion yen Of which, network equipment: 2.5 billion yen

* Large-scale projects for the public sector, including network equipment

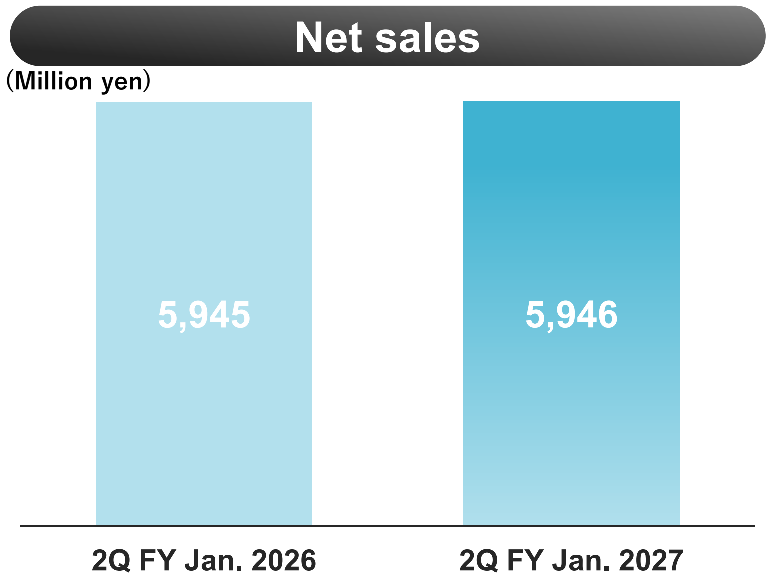
Net sales (excl./incl. large-scale projects)

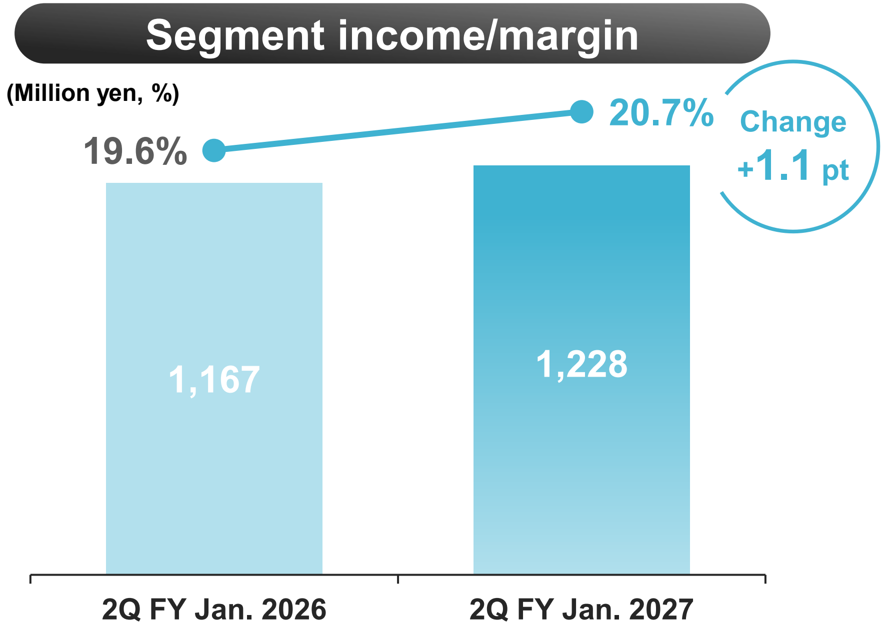
* Dotted area represents large-scale projects.
Growth rate excludes large-scale projects(Incl. large-scale projects: +20.7%)

(Million yen)



Performance by segment <Connected>





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Net sales

YoY change + 1 million yen + 0.0 %

Focus

- (+) The Data Monetization business grew, driven by the development of big data analytics infrastructure.
- (±) In the Cloud Service Development business, although EV-related projects declined, solid cloud-related demand supported sales, keeping performance flat year-on-year.
- (±) In the Control Simulation business, FA control development slowed while in-vehicle control development grew, keeping performance in line with the previous period.
- (-) In the Quality Management business, despite growing demand for next-generation verification services utilizing AI, sales fell due to a decrease in EV-related projects.

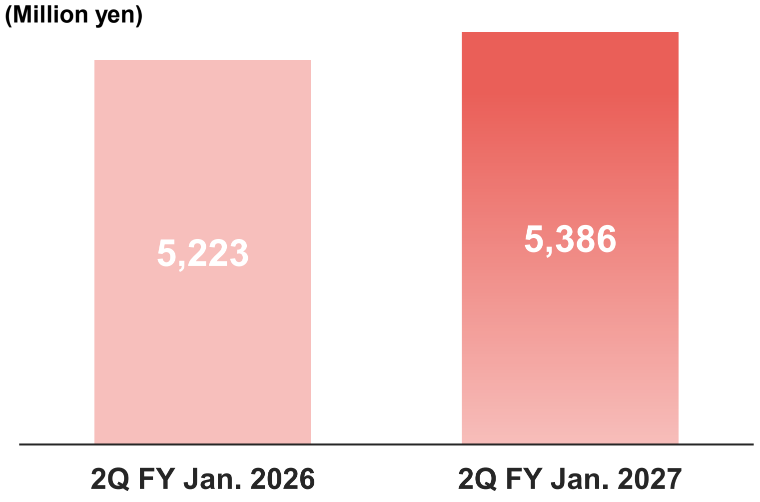
Segment income

YoY change + 60 million yen + 5.2 %

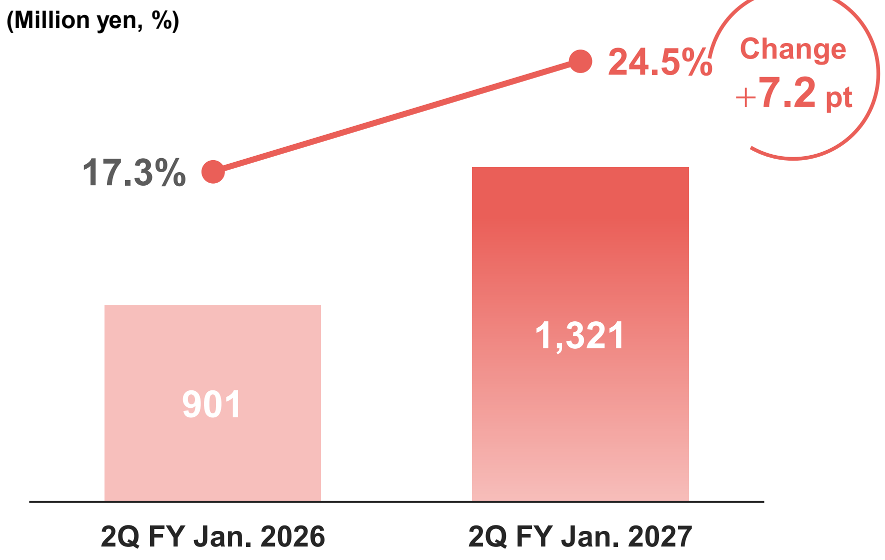
- (+) Income grew, driven by growth in the high-margin Data Monetization business.
- (+) Profitability improved through continuous productivity gains in development projects.

Performance by segment <Solution>

Net sales



Segment income/margin



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Net sales

YoY change + 163 million yen + 3.1 %

Focus

- (+) The Security Services business drove segment performance, with success in negotiations for large-scale projects involving the SmartSESAME in-house product.
- (-) Despite growth in orders received, sales in the Data Center business declined due to the expiration of certain contracts associated with the business reorganization process, and delays in securing new contracts.
- (+) Industry-specific solutions continued to perform well, with negotiations leading to success in securing large-scale projects for the healthcare field.

Segment income

YoY change + 419 million yen + 46.6 %

- (+) Income grew with higher sales.
- (+) Growth in sales of the SmartSESAME in-house product drove profits higher.
- (-) Due to the timeframe of the data center relocation, operating costs for both the old and new data centers were incurred simultaneously.

Status of reorganization of the Data Center Business

– **Investments are projected to peak in the second year of the Medium-term Management Plan (the fiscal year ending January 2027). Investment plans for the period remain unchanged.**

Progress on data center relocation and expansion

FY26.1 1Q
- **Hybrid Cloud Center** Opened, began operation
- **Tokyo Data Center 3** Opened, began partial operation

FY26.1 2Q
- **Tokyo Data Center 2** Relocation beginning with customers who were ready

FY26.1 4Q
- **Tokyo Data Center 3** Began full-scale operation

Now

FY28.1 1Q
- **Tokyo Data Center 2** Restoration to original condition and vacating

FY28.1 4Q
- **Kanagawa Data Center 1** Renovation work planned for completion

Progress of investment

Capital investment	Relocation costs
80 million yen (actual) / 140 million yen (full-year plan)	10 million yen (actual) / 200 million yen (full-year plan)
● Some investments postponed to the second half due to material shortages and other factors	● Relocation peak shifted to the second half due to extension of the construction period

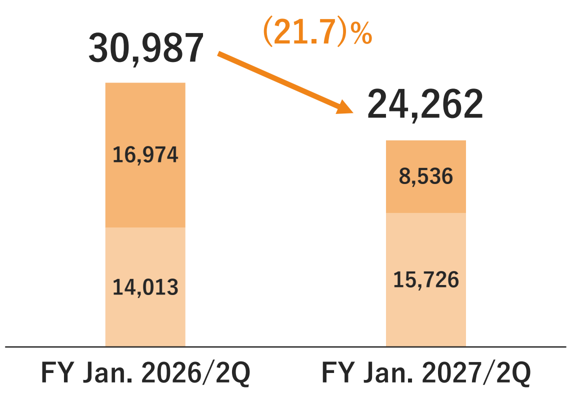
Sales progress by focus business

	Focus business	FY January 2027/2Q results	FY January 2027 target	Progress	FY January 2026/2Q results	YoY
Integration	Migration Services	2,409 million yen	4,600 million yen	52.4%	1,934 million yen	+24.5%
Connected	Data Monetization	1,638 million yen	3,500 million yen	46.8%	1,507 million yen	+8.6%
Solution	Security Services	3,077 million yen	6,000 million yen	51.3%	3,012 million yen	+2.2%
Business promoted companywide	Cloud Services	10,253 million yen	19,000 million yen	54.0%	8,734 million yen	+17.4%

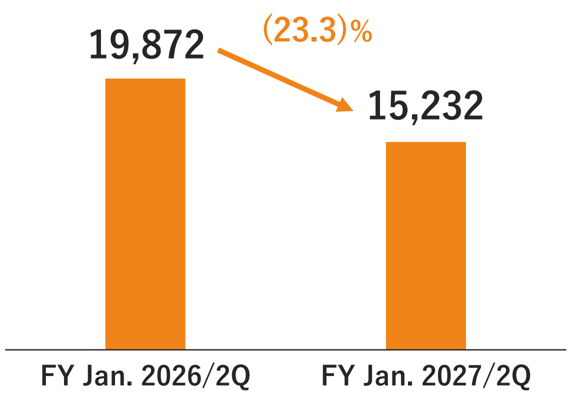
Trends in orders received and order backlog

Integration

Orders received (million yen)



Order backlog (million yen)

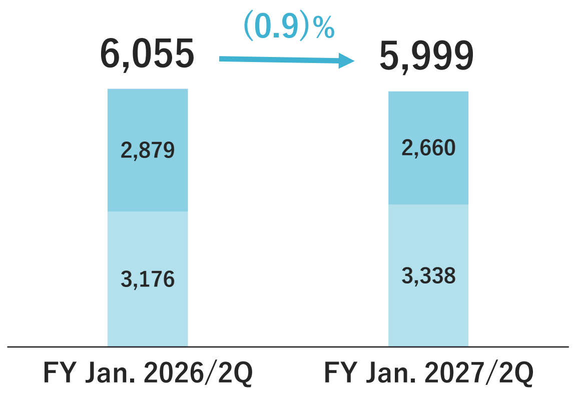


Points

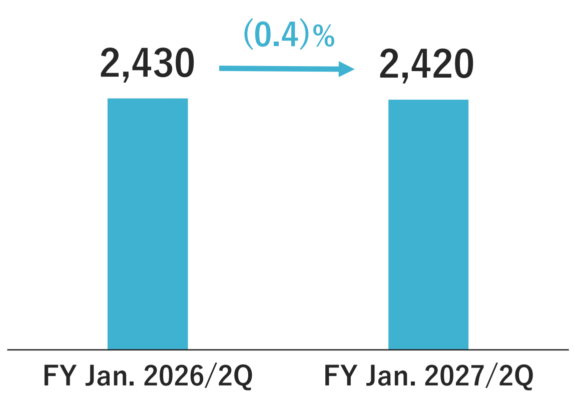
Orders received up 18.3% YoY, excluding large-scale orders, despite absence of large government orders booked in the previous year

Connected

Orders received (million yen)



Order backlog (million yen)

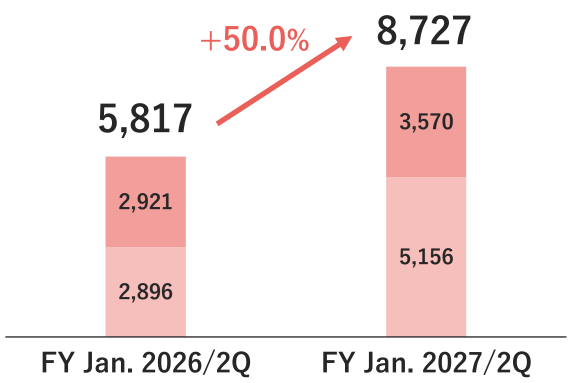


Points

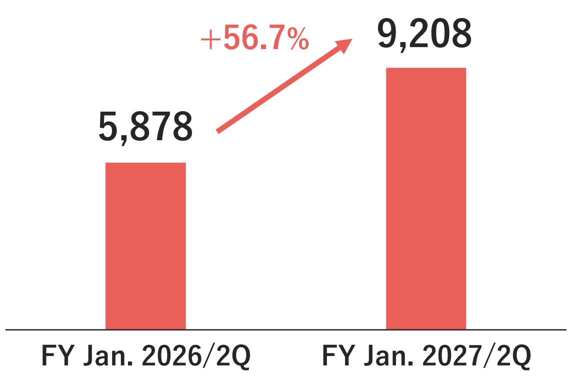
Orders were flat YoY, as growth in big data analytics platform development was offset by completion of EV-related projects

Solution

Orders received (million yen)



Order backlog (million yen)



Points

Orders Increased YoY, driven by growth in Security Services business

Sales by industry

(Million yen)

	FY January 2026 2Q	FY January 2027 2Q	YoY	
			Amount	%
Manufacturing [Share of total]	11,467 [37.2%]	**12,081 [34.4%]**	+614	+5.4%
Telecommunications/ information services [Share of total]	6,062 [19.7%]	**6,986 [19.9%]**	+924	+15.3%
Finance [Share of total]	2,951 [9.6%]	**3,220 [9.2%]**	+269	+9.1%
Distribution [Share of total]	1,837 [6.0%]	**2,542 [7.2%]**	+704	+38.4%
Government agencies [Share of total]	5,135 [16.6%]	**7,244 [20.6%]**	+2,109	+41.1%
Other [Share of total]	3,390 [10.9%]	**3,004 [8.7%]**	(386)	(11.4)%
Total	30,843 [100%]	**35,080 [100%]**	+4,236	+13.7%

Key points by industry
[Manufacturing] Steady growth in backbone system development projects for the automotive industry
[Telecommunications/ information services] Growth in number of infrastructure development projects
[Finance] Growth in number of migration projects
[Distribution] Growth in number of healthcare projects
[Government agencies] Growth in number of infrastructure development projects Growth in sales of in-house security products

Consolidated balance sheet

– **While total assets were flat year-on-year, cash and deposits grew with due to the collection of notes and accounts receivable - trade. The equity ratio increased to 69.2%.**

(Million yen)		FY Jan. 2026	FY Jan. 2027 2Q	Amount	%	Points
Assets	Current assets	46,210	44,322	(1,887)	(4.1)%	**Down** Slight decrease in total assets as notes and accounts receivable - trade decreased and cash and deposits and non-current assets increased
	Cash and deposits (included above)	25,200	26,405	＋1,205	＋4.8%	
	Non-current assets	16,000	17,836	＋1,835	＋11.5%	
	Total assets	62,210	62,159	(51)	(0.1)%	
Liabilities	Current liabilities	17,400	18,091	＋690	＋4.0%	**Down** Liabilities decreased as contract liabilities increased and notes and accounts payable - trade decreased
	Non-current liabilities	2,206	1,033	(1,173)	(53.2)%	
	Total liabilities	19,607	19,125	(482)	(2.5)%	
Shareholder equity		42,581	43,000	＋419	＋1.0%	**Increase** Net assets increased as the increase in retained earnings outweighed the decrease from the purchase of treasury stock
Equity ratio		68.4%	69.2%	–	＋0.8pt	

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Forecasts for the fiscal year ending January 31, 2027

Full-year forecasts for the fiscal year ending January 31, 2027

– **Full-year forecasts revised upward** due to expected growth in infrastructure development, migration, and security

(Million yen)

	FY Jan. 2027 initial forecast (March 12, 2026)	FY Jan. 2027 revised forecast (August 21, 2026)	Change [%]	FY Jan. 2026 results	Change [%]
Net sales	68,000	70,500	+2,500 [+3.7%]	65,882	+4,618 [+7.0%]
Operating income / margin	7,750/11.4%	8,320/11.8%	+570 [+7.4%]	7,338/11.1%	+982 [+13.4%]
Ordinary income / margin	7,800/11.5%	8,420/11.9%	+620 [+7.9%]	7,435/11.3%	+985 [+13.2%]
Net income attributable to owners of parent /margin	5,600/8.2%	5,900/8.4%	+300 [+5.4%]	5,201/7.9%	+699 [+13.4%]

Full-year forecasts by business segment

(Million yen)

		FY Jan. 2026	FY Jan. 2027 1H	FY Jan. 2027 revised forecast (September 10, 2026)	Change % Change	Progress
Integration Segment	Net sales	42,953	23,746	47,000	+4,047 +9.4%	50.5%
	of which, focus business	4,119	2,409	4,600	+481 +11.7%	52.4%
	Segment income / margin	8,786 /20.5%	4,976 /21.0%	9,860 /21.0%	+1,074 +12.2%	50.5%
Connected Segment	Net sales	11,837	5,946	12,200	+363 +3.1%	48.7%
	of which, focus business	3,073	1,638	3,500	+427 +13.9%	46.8%
	Segment income / margin	2,284 /19.3%	1,228 /20.7%	2,690 /22.0%	+406 +17.8%	45.7%
Solution Segment	Net sales	11,091	5,386	11,300	+209 +1.9%	47.7%
	of which, focus business	6,490	3,077	6,000	(490) (7.6%)	51.3%
	Segment income / margin	1,939 /17.5%	1,321 /24.5%	2,350 /20.8%	+411 +21.2%	56.2%
Business promoted companywide (Cloud Services)	Net sales	17,416	10,253	19,000	+1,584 +9.1%	54.0%

Progress on growth investments

– Growth investments are progressing as planned for the full year, despite some delays in certain areas

HR investments

1.21 / 2.5 billion yen

- Raising salary levels
- Strengthening recruitment and reducing turnover
- Secured experienced talent as planned through enhanced recruitment

R&D investments

100 / 500 million yen

- Demonstration studies involving autonomous control of robots using physical AI and digital twins
- Functional enhancements to ID management in the SmartSESAME in-house security product

M&A investments

0.45 / 2.0 billion yen

- Recorded expenses associated with the acquisition of shares in DDS, Inc.
- In the second half, we aim to further strengthen our internal M&A execution structure to accelerate deal sourcing and execution

Capital investments

0.74 / 1.0 billion yen

- Increased office-related investments (Fukuoka relocation, Ebisu expansion)
- Increased costs for network equipment and expansion associated with data center relocation

AI strategy

Recap

Target State

Creating value and realizing a sustainable society

Basic policy

Building an organization where people and AI coexist and collaborate

Establishing competitive advantage by combining our unique strengths with AI

Driving our customers' business growth and expanding our own business domains

Basic strategy for promoting AI adoption

Our strengths	Focus AI Technologies	Value creation
Implementation capability to deeply understand customer operations and use AI in real business	Technology that connects AI with enterprise data, transforming it into business results	New value created by people and AI

Our strengths

- **Development capabilities**
  Proven in-house development capabilities to deliver
  A rare, hard-to-imitate asset and our greatest competitive edge
- **OT-domain track records**
  Expertise rooted in on-site control and operational technology (OT)
  AI implementation capability across digital and physical domains
- **Domain expertise**
  Business expertise and customer insight built over many years
  The foundation for turning AI into results

Focus AI Technologies

- **Vertical AI**
  AI specialized for specific industries and operations
- **Agentic AI**
  AI autonomously executing tasks
- **Physical AI**
  AI operating on-site, interacting with the physical world
- **Data intelligence**
  Infrastructure for managing and connecting data to support AI utilization

Value creation

- **Drive customer growth by solving industry issues**
  Development capabilities × Domain expertise × Vertical AI
- **Sustainable business transformation rooted on the front lines**
  OT-domain track records × Vertical AI × Physical AI
- **Improving organizational productivity and added value through collaboration between people and AI**
  Domain expertise × Agentic AI × Data intelligence

Strategic pillars

- ❶ R&D / Knowledge Accumulation
- ❷ AI talent development and reskilling
- ❸ Data quality and governance
- ❹ Embedding AI into our own products

Creating Revenue Opportunities through AI

– Growth areas defined at every layer to expand value and business domains

Business Foundation	Growth Areas
Application Layer **Industry-Specific Development** | System development meeting industry-specific requirements through domain expertise **Quality & Operations** | End-to-end quality assurance from development to operations	**System and Infrastructure Development Business** Standardizing AI-driven development and cultivating talent, leveraging our development capabilities to deliver a quality-assured development process to customers **Migration Services Business** Developing AI-driven modernization services that improve QCD while meeting industry- and operation-specific requirements
Data Layer **Data Collection (OT)** | Precise manufacturing-site data collection via in-house products **Large-Scale Analytics** | Petabyte-scale platform for data collection, integration & analysis **Data Utilization & AI** | AI implementation in on-site operations such as quality control and equipment maintenance	**Data Monetization Business** End-to-end support for AI operations and governance—including evaluation and monitoring—via tailored knowledge platforms and guardrails **Control Simulation Business** Launched the "Physical AI Verification Lab," combining OT expertise with AI-Ready data technology to validate AI on real equipment, realizing total solutions (see Appendix)
Infrastructure Layer **Security** | Dual offering of proprietary products and managed services through in-house solutions and SOC **Cloud & DC** | Optimal delivery via proprietary, domestic and public cloud	**Security Business** Building vertical AI leveraging SOC operational expertise and accumulated data to enhance efficiency and sophistication of operations **Data Center Business** Building GPU/NPU infrastructure and providing cloud AI to meet growing AI infrastructure demand

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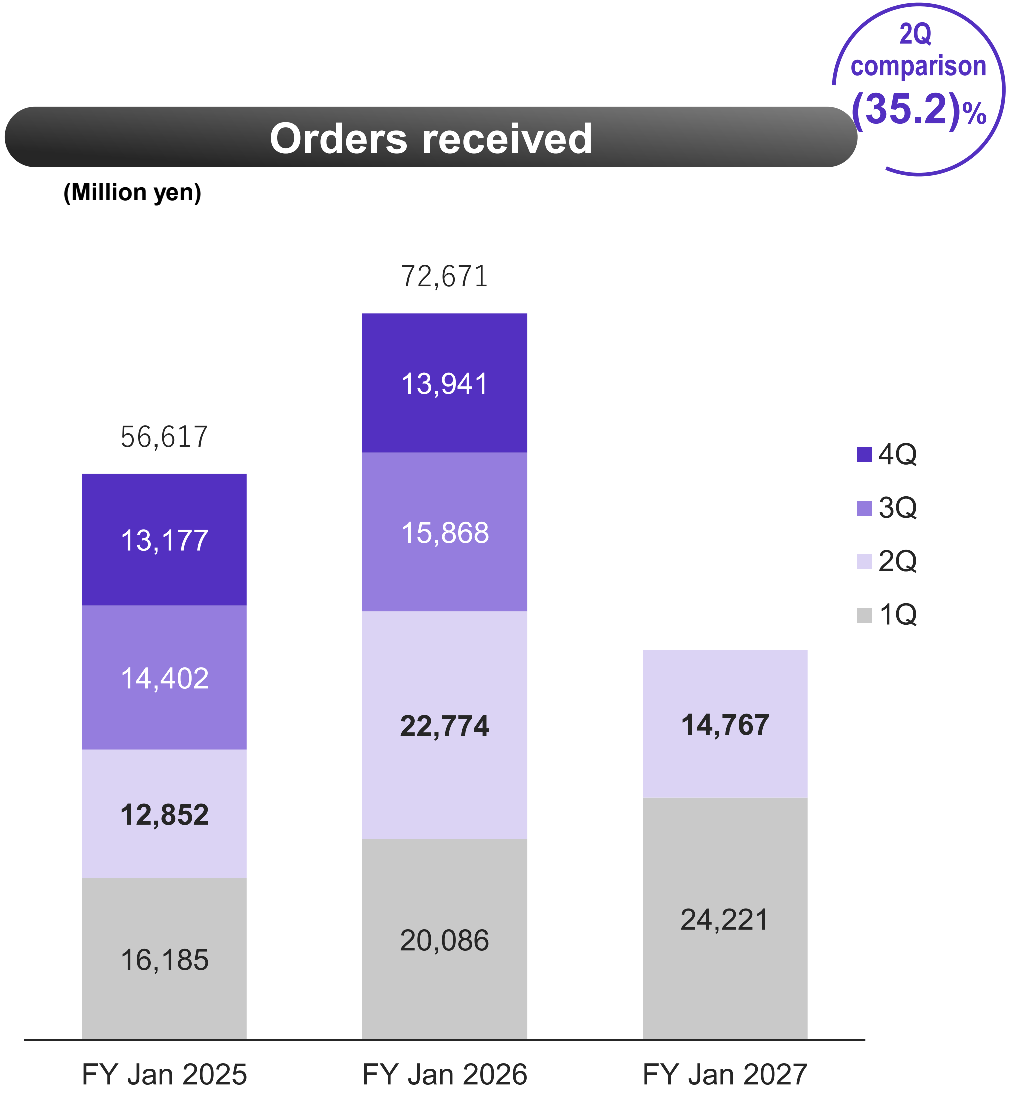
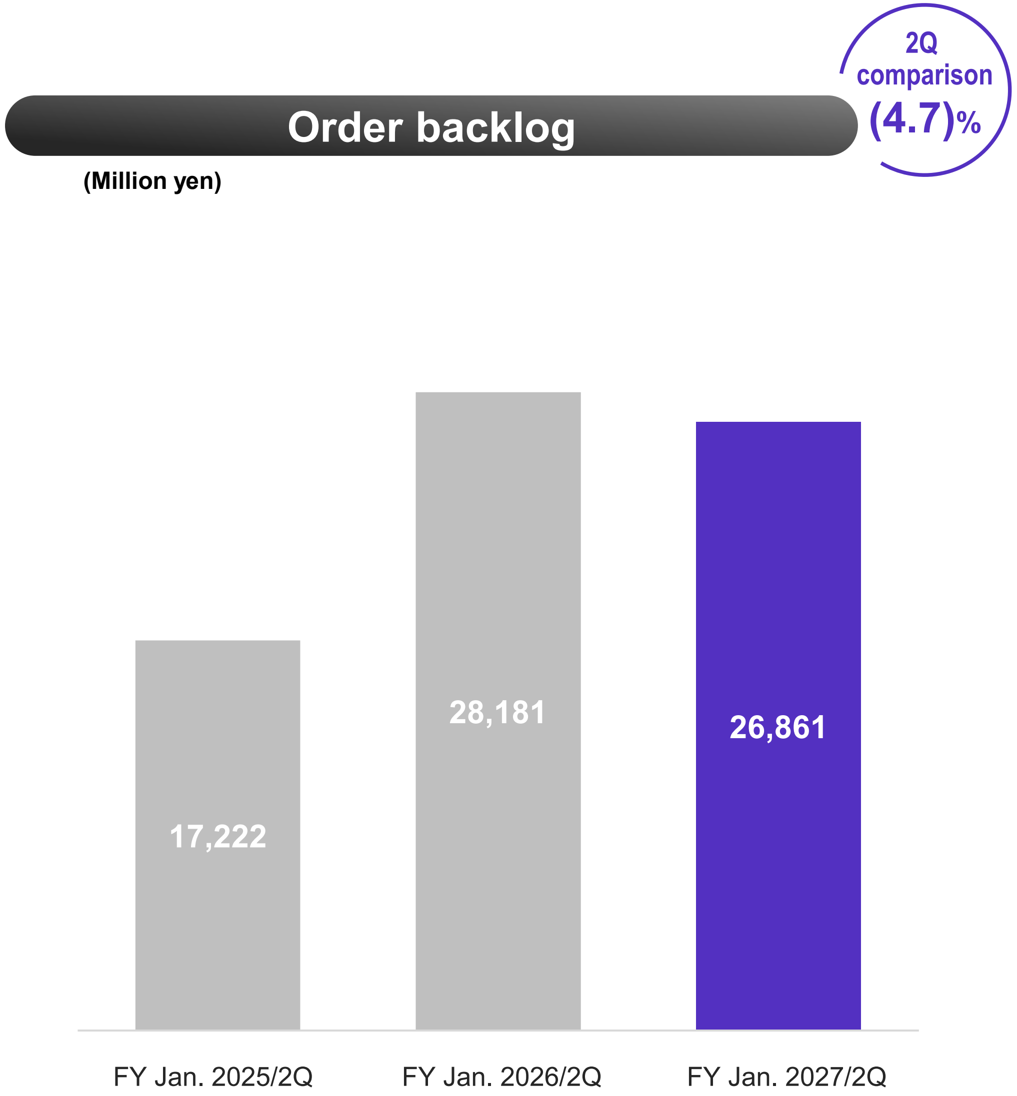
Appendix

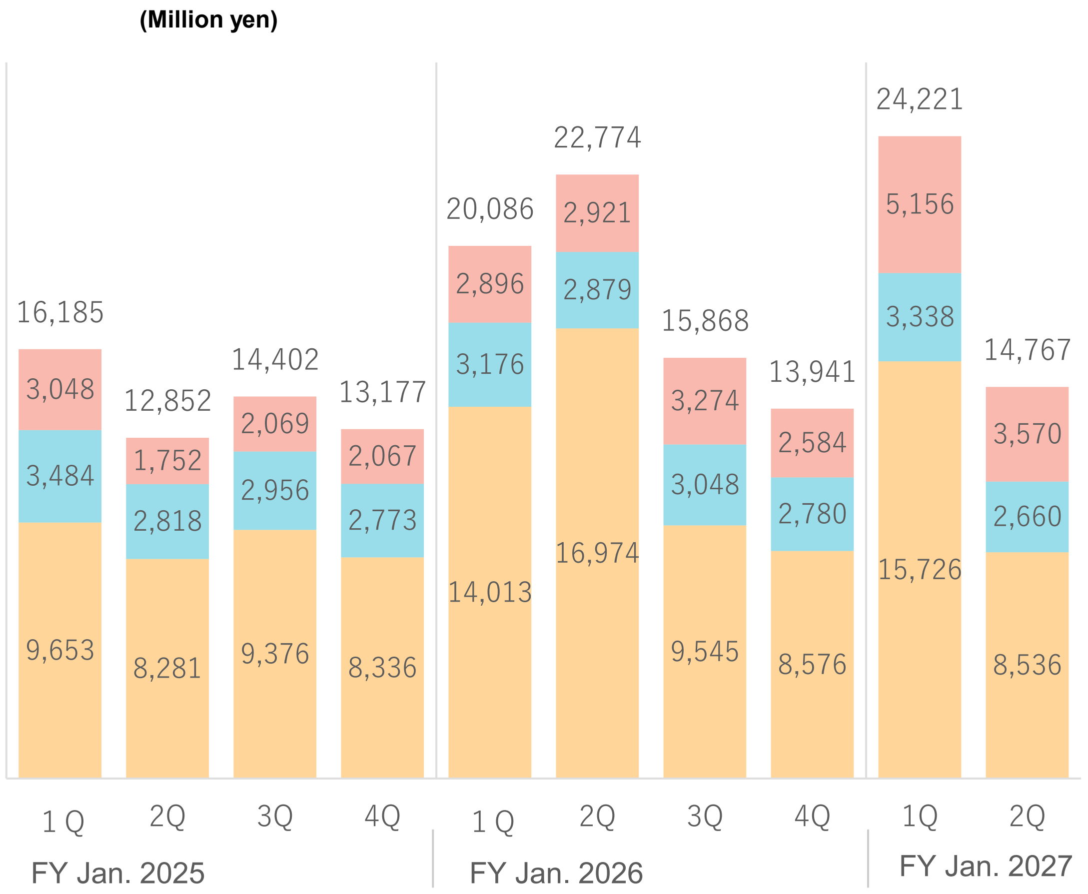
Quarterly trends in orders received and order backlog



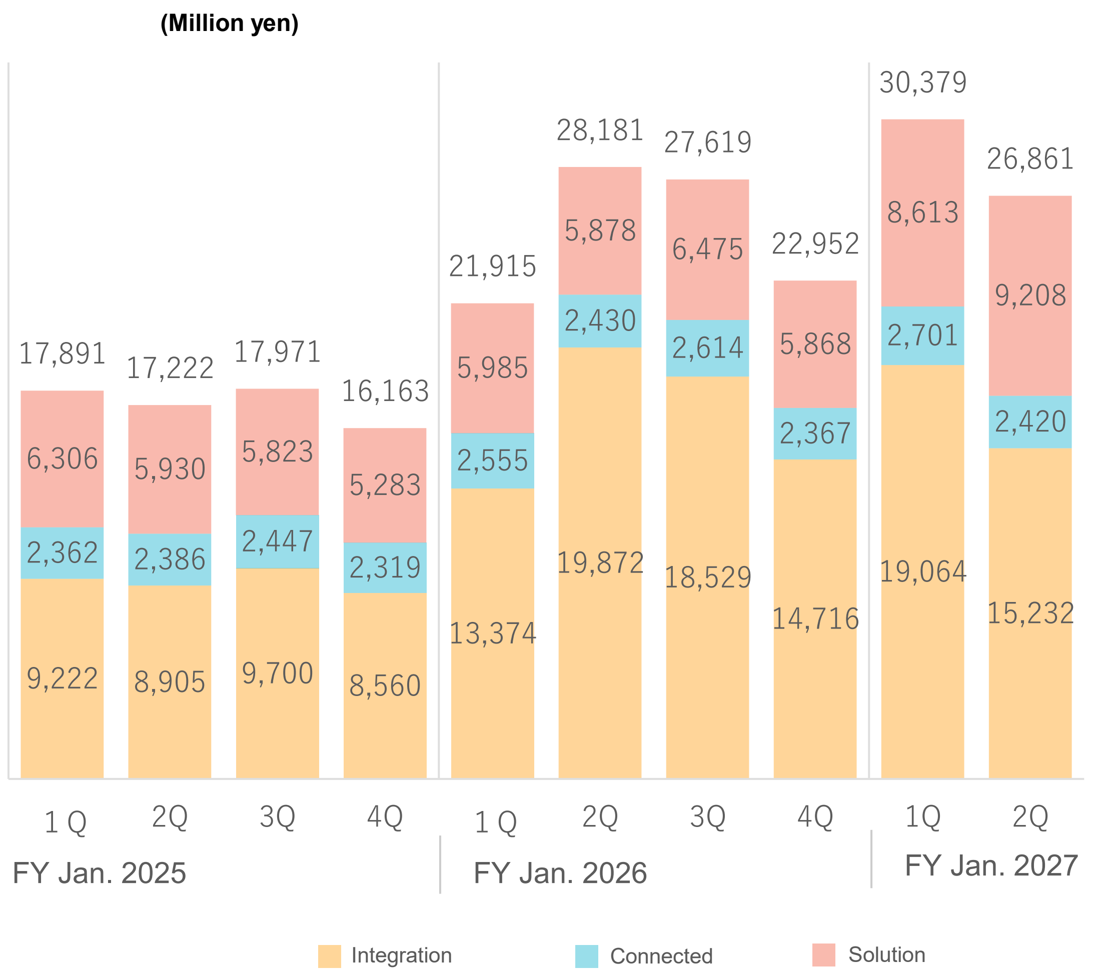


Quarterly trends in orders received and order backlog (by segment)

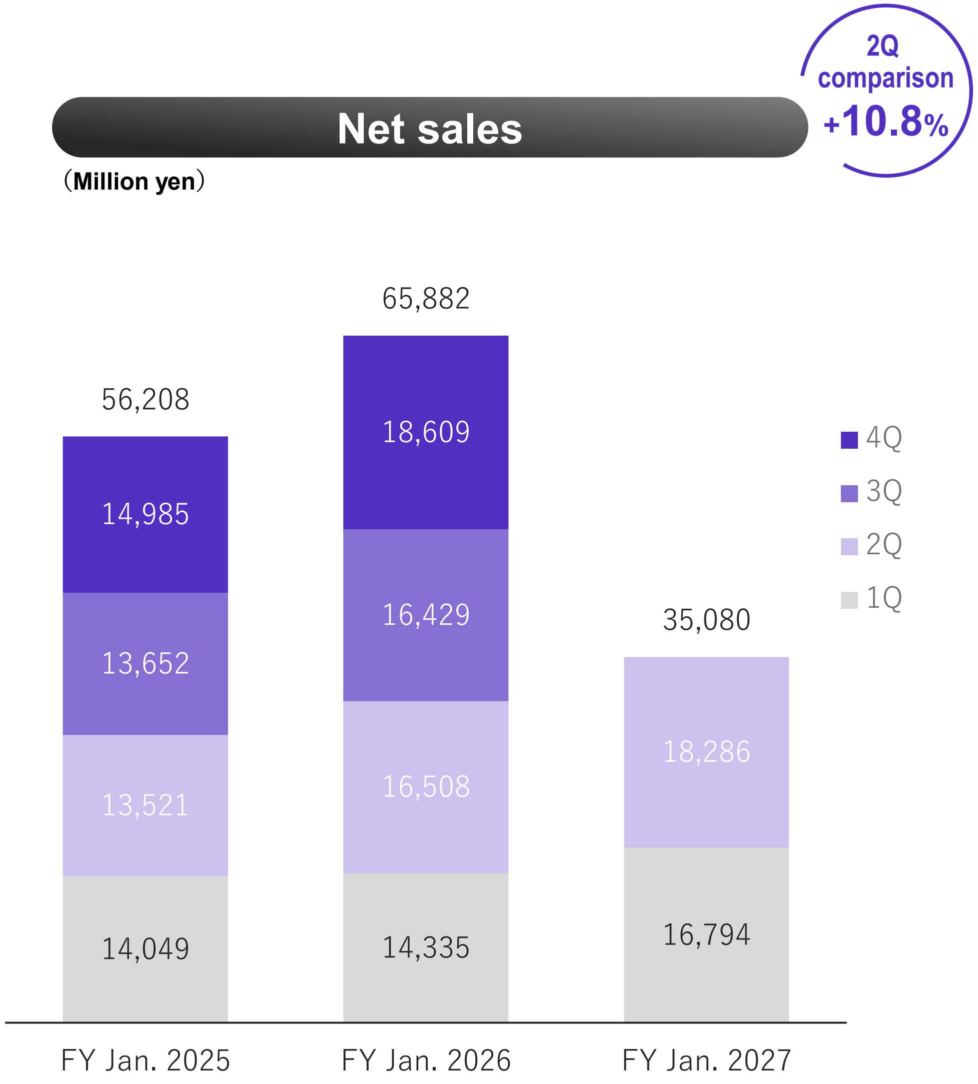
Orders received

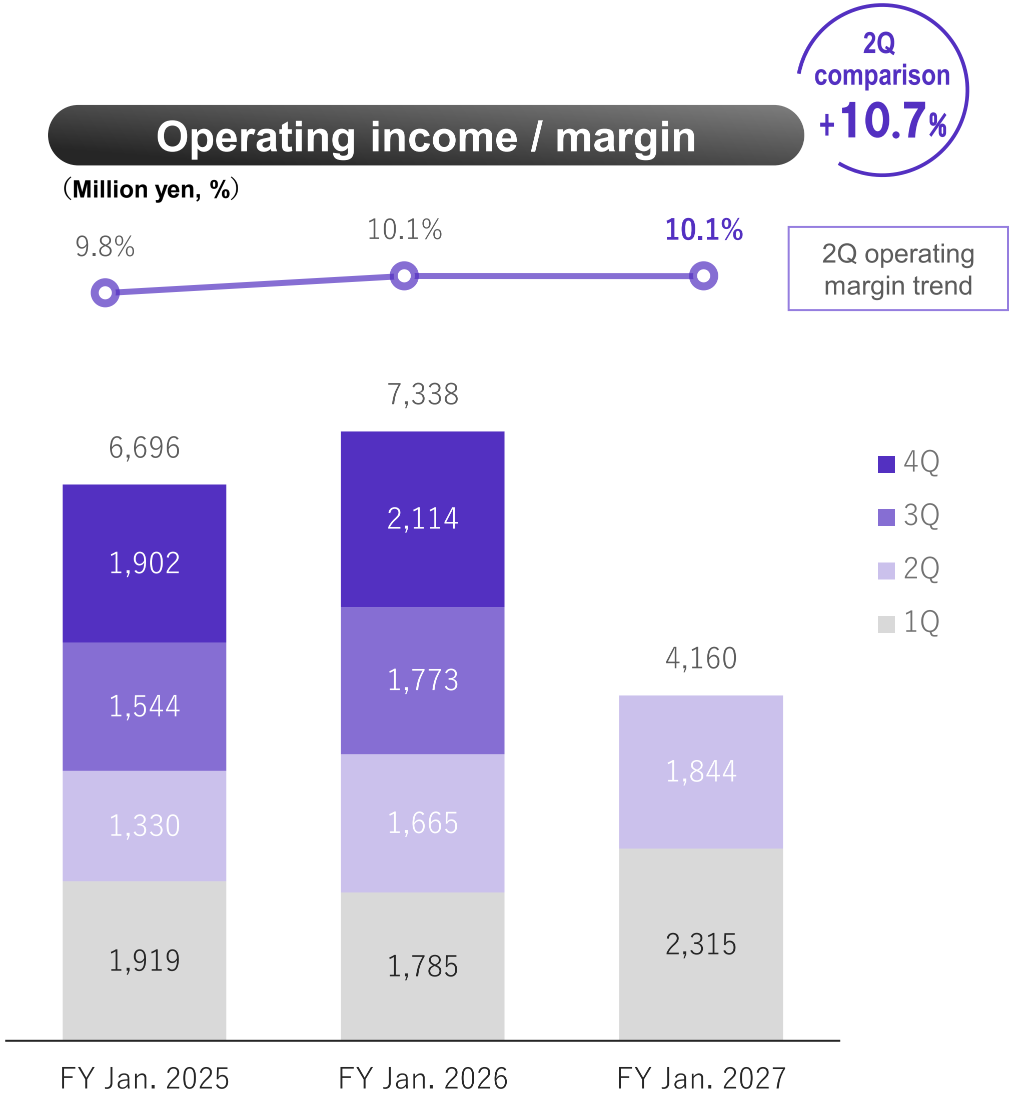


Order backlog

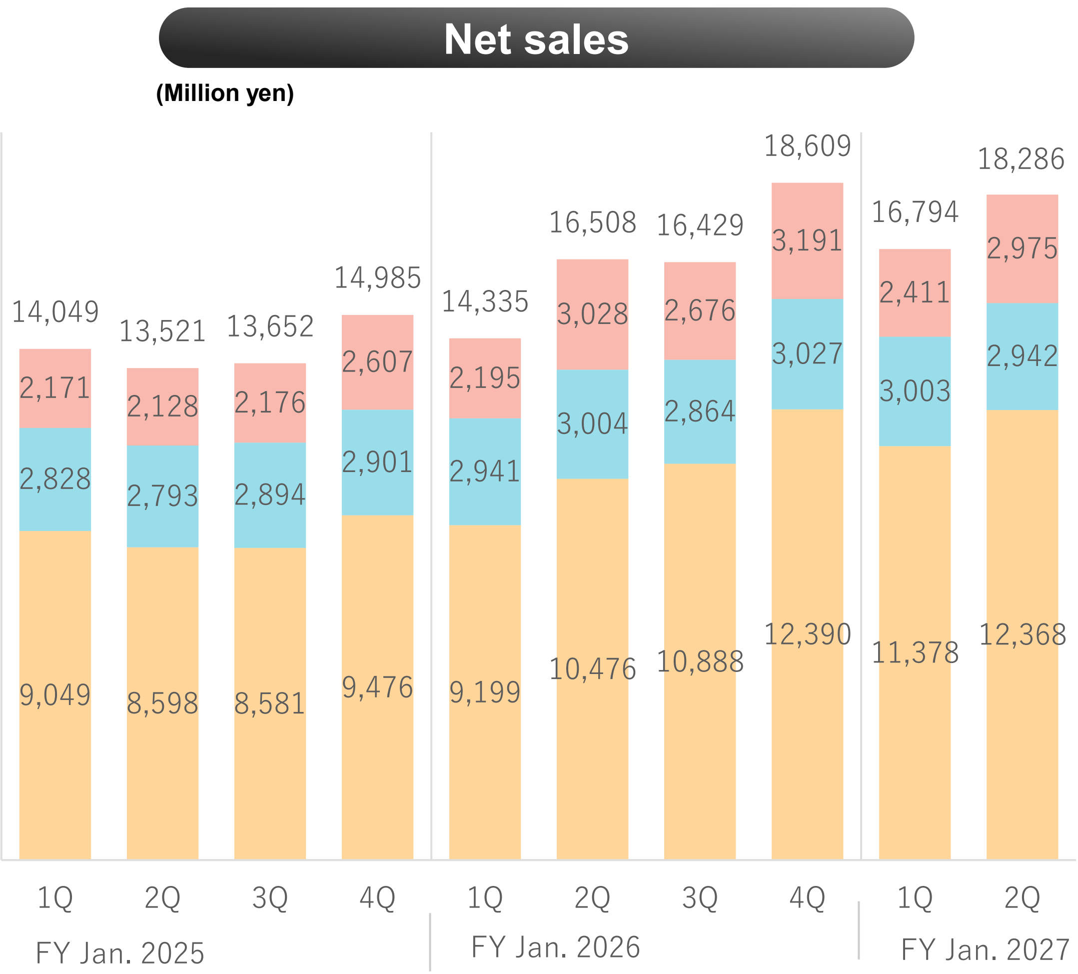


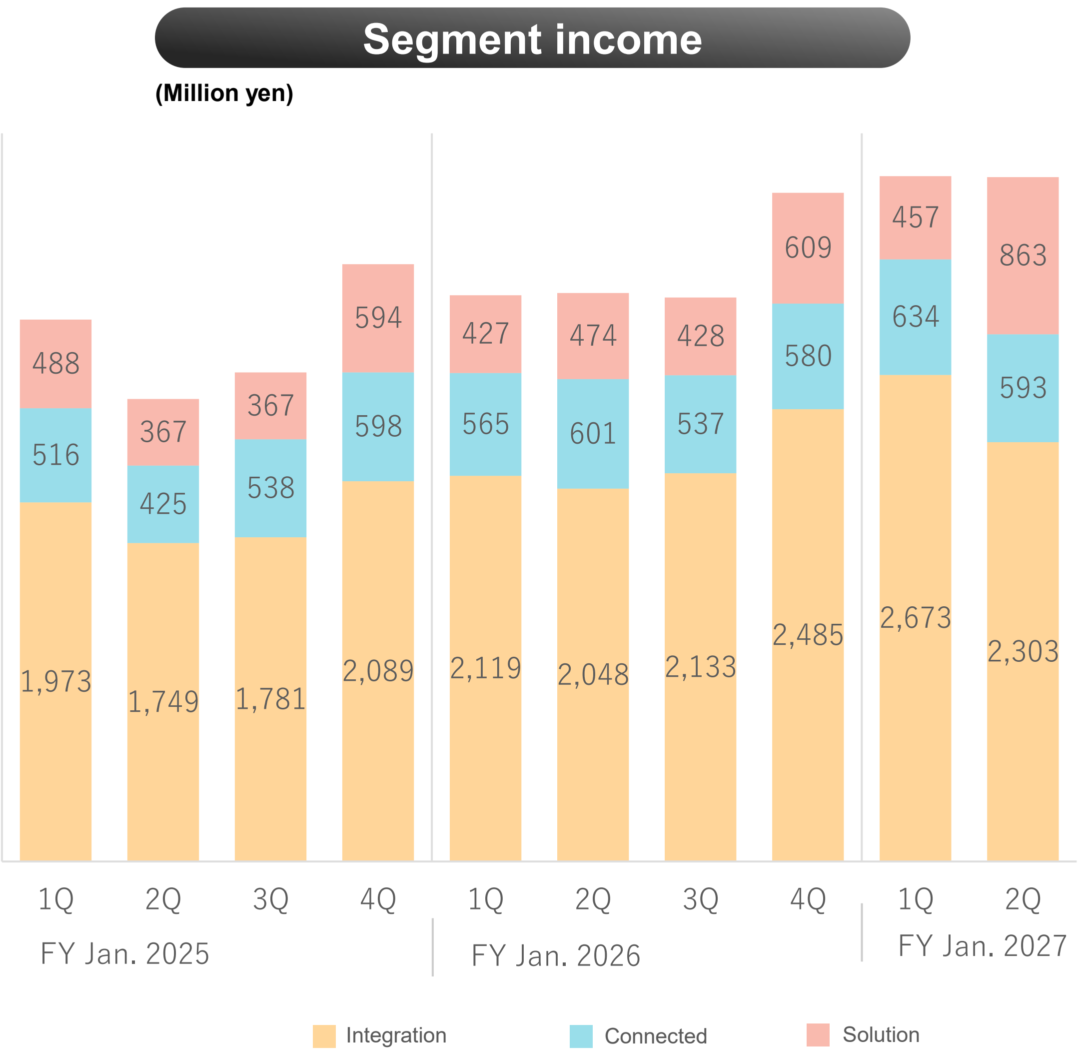
Quarterly performance trends





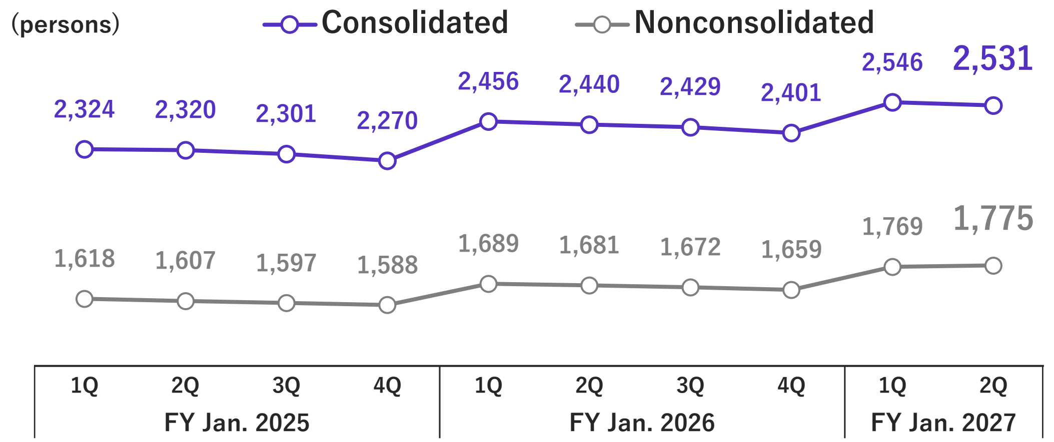
Quarterly performance trends (by segment)



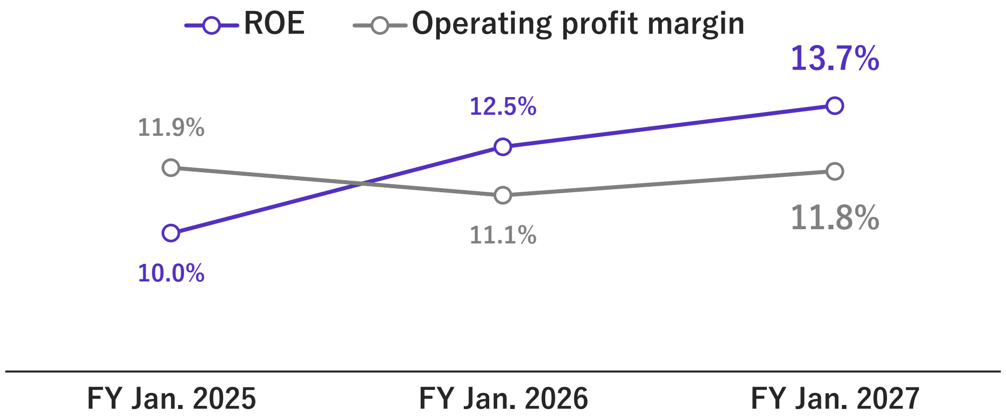


Other indicators

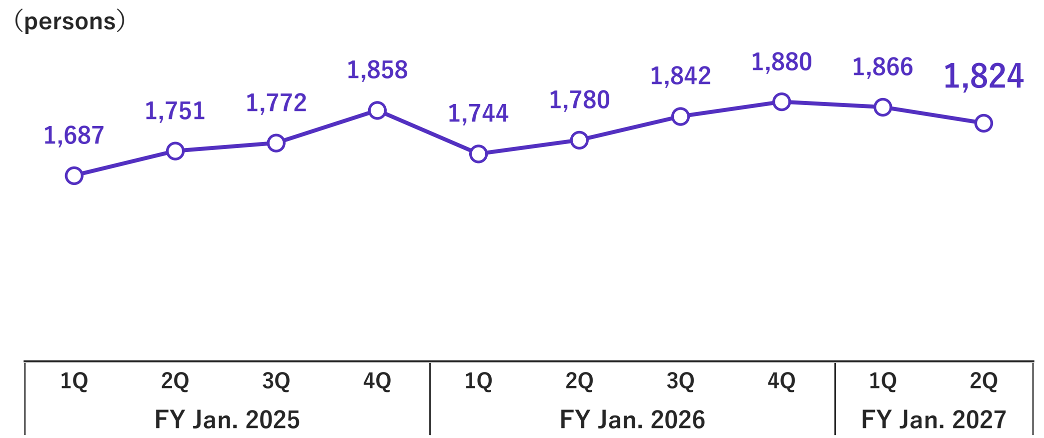
Trends in numbers of employees



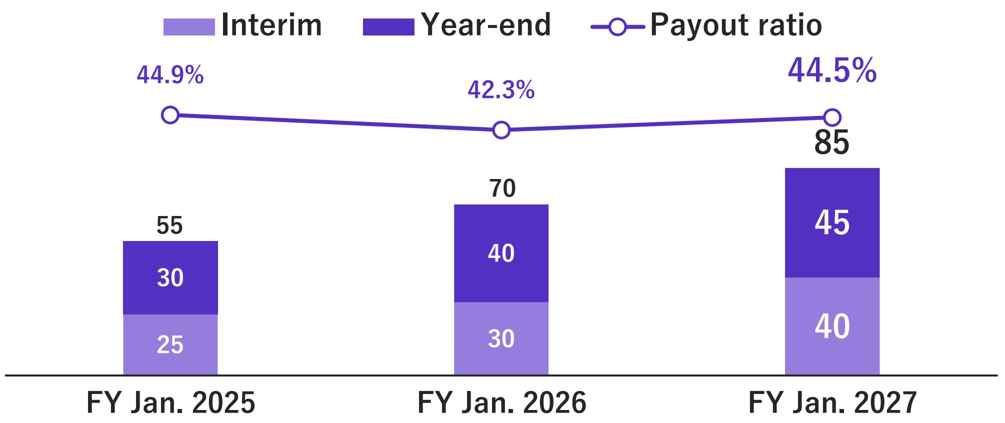
Trends in ROE and operating profit margin



Trends in number of partners*



Trends in payout ratio and dividends



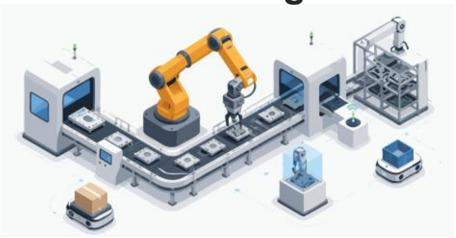
* CEC nonconsolidated, not including persons working under subcontracting agreements

AI Business (Focus Area: Physical AI)

– **Integrating precision OT data collection from our Manufacturing DX products with data organization and analytics on the "Resolana" data utilization platform to deliver a total Physical AI solution.**

On-Site Data Collection

Digitizing shop-floor conditions and tacit knowledge



- MES/IoT (equipment, process)
- On-site video
- Tacit knowledge & know-how

VR+R®
Facteye®
Products Digitizing the Shop Floor

Data Integration / AI Readiness

Consolidating data into an AI-ready state

- Productivity analysis
- Uptime & quality analysis
- Metadata mgt & governance

Dataxia
Resolana
AI data utilization platform

AI-Driven Decision-Making & Optimization

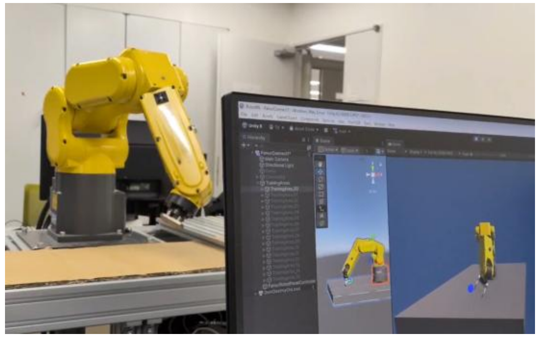
Executing decisions and plans based on shop floor data

- Process condition optimization
- Predictive maintenance support
- Production re-planning

AI agents

Physical AI Execution

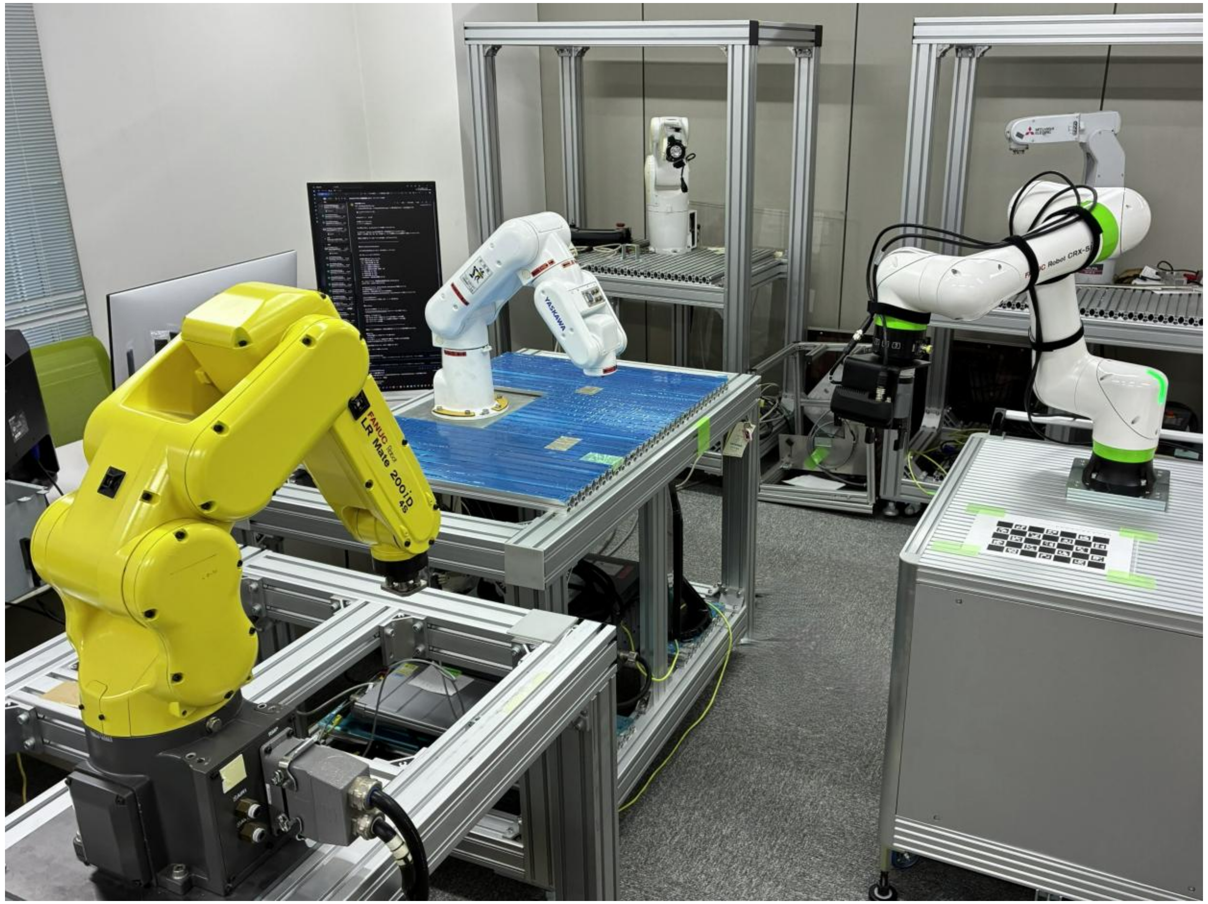
Translating AI decisions into physical action



Real-World Verification (On-site Robot Control)

AI Business (Topic)

– Establishing the "Physical AI Verification Lab" as a demonstration site for implementing Physical AI in manufacturing



Background for Establishment

- AI × robotics initiatives often stall at the PoC stage due to the burden of environment setup and skill acquisition
- Moving to full-scale implementation requires a rapid verification environment and ecosystem that integrates cutting-edge technologies

Overview of the "Physical AI Verification Lab"

- A new demonstration site that integrates the know-how from our Smart Factory business with the latest AI environments
- Built in-house AI training infrastructure, simulation infrastructure and edge AI devices to conduct real-machine verification using collaborative robots

What It Enables

- **End-to-end support from development to real-machine verification**
  Seamlessly connecting the creation and expansion of robot training data in virtual space to pick-and-place operations on real robots
- **Seamless linkage from virtual to real**
  TP (Teaching Pendant) programs created by generative AI can be repeatedly tested in virtual space, then run directly on real robots without modification

Major press releases (second quarter of fiscal year ending January 31, 2027)

Launch of "Connected SynQuest": Reducing Analysis Workload by Approx. 70% to Accelerate Automotive System Development

Amid the growth of autonomous driving and Software-Defined Vehicles (SDVs), demand for more efficient development processes continues to rise.

CEC has launched Connected SynQuest, a time-series data integration and monitoring tool for in-vehicle system development.

By automating the collection and synchronization of road test data, the tool enhances productivity at development sites, supporting CEC's expansion into new business areas built on its automotive expertise.

For more information	https://www.cec-ltd.co.jp/news/2026/7351.html

Connected SynQuest

Launch of "SmartSESAME Cloud UniPass": Expanding into the Cloud Authentication Market

Rising sophistication of cyberattacks and stricter security guidelines are driving increased demand for multi-factor authentication.

CEC has launched SmartSESAME Cloud UniPass, an integrated multi-factor authentication platform, leveraging its long-standing expertise in ID and authentication.

The move marks CEC's entry into the cloud-based authentication market, targeting growth across a wide range of sectors, including education, healthcare, local government, and private enterprises.

SmartSESAME クラウドユニパス Cloud UniPass

For more information	https://www.cec-ltd.co.jp/news/2026/7354.html

Integration Segment

Providing comprehensive ICT solutions for customer businesses based on information systems planning, consulting, and application development

	Business overview	Strengths
Focus business **Migration Services Business**	● Providing services related to migration and modernization of infrastructure (mainframes, office computers, virtualization platforms) and applications, to realize corporate DX	✓ Providing services ranging from infrastructure to applications ✓ Providing services ranging from legacy (mainframe and office computer) to open legacy systems ✓ Providing multi-architecture, multivendor, and multi-platform services ✓ A wealth of expertise × automation tools × expert engineers ✓ Comprehensive support ranging from consulting through development, maintenance, and operation
Microsoft Services Business	● Adoption consulting, systems development, and maintenance and operation services for Microsoft cloud services (e.g., Dynamics 365, Microsoft 365, Power Platform, Azure)	✓ A wealth of proprietary templates to enhance basic features ✓ Support for collaboration with other cloud services ✓ Comprehensive support ranging from adoption consulting through operational support and support for firm establishment ✓ A wealth of expertise, advanced technological capabilities, and extensive real-world experience
Systems and Infrastructure Development Business	● Systems development, maintenance, and operations for the public sector, local governments, and corporate fields such as finance, insurance, and securities ● Full life-cycle management from planning and study for ICT infrastructure and cloud services to design, development, migration, and operation ● Providing consulting and integration using cloud services ● Providing a full range of ICT services for technological information sections, corporate information sections, and HR and production logistics in the auto industry	✓ Relationships based on trust built from direct transactions since our founding ✓ Track record in development for the public sector and local governments ✓ Insights on legacy systems based on a wealth of business experience ✓ Ability to provide one-stop ICT infrastructure solutions from design through development, migration, and operations ✓ Ties to major automakers and related business expertise
Group companies	● Near-shore development, systems development, maintenance, and operations ● HR placement services	✓ Ties to major customers and related business expertise

Connected Segment

Cloud-linked IoT systems development and offers products and services to support data analysis and utilization

	Business overview	Strengths
Focus business **Data Monetization Business**	● Businesses related to analysis planning, collection, infrastructure development, and analytics for Big Data ● Providing ICT products and services related to Big Data collection infrastructure and use	✓ Petabyte-class Big Data analysis infrastructure development technologies ✓ Proprietary data collection infrastructure products for factory IoT ✓ Broad pool of engineers with expert knowledge of mobility and manufacturing workplaces
Cloud Services Development Business	● Businesses related to software development and operation for cloud services and smartphone apps ● Provision of ICT products and services to support DevOps	✓ Numerous engineers with specialized knowledge of the cloud, AI, etc. as an AWS Well-Architected Partner ✓ One-stop solutions extending to cloud operation and maintenance ✓ Extensive product lineup to support DevOps, auto-testing, etc.
Controls Simulation Business	● Businesses related to embedded software development for edge devices ● Businesses related to simulation and digital twins and providing ICT products and services ● Providing ICT products and services for factory IoT	✓ Broad pool of engineers with expert knowledge of vehicle controls, machine tools, etc. ✓ Extensive product lineup to support factory IoT
Quality Management Business	● Businesses related to software quality for comprehensive IoT systems	✓ Broad pool of engineers with expert knowledge of quality verification technologies ✓ Ability to manage quality across all facets of IoT systems, including devices and the cloud
Group companies	● Development, implementation, maintenance, operations of information systems, including package sales	✓ Ties to major customers and related business expertise

Solution Segment

Drawing on advanced security technologies and robust data center services to provide solutions for a wide range of fields, including the public sector, education, logistics, medicine, and healthcare

	Business overview	Strengths
Focus business **Security Services Business**	● Services (Cyber NEXT): Providing comprehensive security solutions including consulting, diagnostics, integration, monitoring, and operations ● Products (SmartSESAME): Product development, sales, solutions services, and systems development, maintenance, and operations related to office security based on authentication technologies	✓ Services: Multivendor services, breadth of service domains and scope ✓ Products: Multi-maker compatible, nationwide sales channels resulting in track record of more than 1,000 local governments
Data Center Business	● Service planning, development, and operations for cloud, data center, and network services ● Provision of system operation design, implementation support, and operational management services	✓ Staffing for 24/365 monitoring and operations ✓ Multi-cloud services with low latency, high-speed connectivity to hyperscale clouds ✓ Data sovereignty assured by domestic data retention ✓ Use of 100% green power
Industry-specific Solutions	● Providing product planning, development, maintenance, operating, and product services for improved operations in logistics, manufacturing, and the public sector (including local governments) ● Providing product planning, development, maintenance, adoption, operating, and product services using cloud technologies for the medical device and healthcare fields	✓ Providing logistics services tailored to customer needs (operation) ✓ Track record in specialized deployments for airports, factories, and other facilities ✓ Service lineup drawing on industry-specific knowledge and expertise

Company overview

Name	Computer Engineering ＆Consulting Ltd.
Established	February 24, 1968
Date of listing	April 2022 (Prime Market, Tokyo Stock Exchange) July 2001 (First Section, Tokyo Stock Exchange)
Capital	6,586 million yen
Net Sales	65,882 million yen (FY2026/1)

Licenses and Certifications

- Registered in the System Audit Corporate Ledger of the Ministry of Economy, Trade and Industry
- Registered in the Information Security Audit Corporate Ledger of the Ministry of Economy, Trade and Industry
- Privacy Mark Certification No. 11820032 (14)
- JQA Certifications
  - Quality Management System
    ISO 9001:2015 (Certification No. JQA-1481)
  - Information Security Management System
    ISO/IEC 27001 (Certification No. JQA-IM0007)
  - Information Security Controls for Cloud Services
    ISO/IEC 27017 (Certification No. JQA-IC0040)
  - Information Technology Service Management System
    ISO/IEC 20000 (Certification No. JQA-IT0005)
  - Environmental Management System
    ISO 14001:2015 (Certification No. JQA-EM7701)
- Telecommunications Construction Business License no. 28700 from the Ministry of Land, Infrastructure, Transport and Tourism (General-4)
  (Licensed November 21, 2022)

Employees	2,531 (as of July 31, 2026)
Consolidated Subsidiaries	8 companies
Head Office	JR Ebisu Bldg., 1-5-5 Ebisu Minami, Shibuya-ku, Tokyo, 150-0022, Japan
Representative	Takashi Himeno, Representative Director & President

Business Segments

■ **Integration Segment**
Providing comprehensive one-stop ICT services centered on traditional system development, ranging from information systems planning through infrastructure design, development, and operations

■ **Connected Segment**
Systems development in areas like mobility and smart factories and providing services based on the use and analysis of digital data

■ **Solution Segment**
Leveraging our security technologies and data centers to provide proprietary products and services to customers across diverse fields

Disclaimers

- This document is not intended for purposes of soliciting investment.
- The forecasts of future financial results included in this document have been prepared based on Japanese economic and information-service industry trends and other information available as of the date of preparation. Note that actual results may vary due to various factors such as uncertainties inherent to forecasts and changing domestic and international business conditions.
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